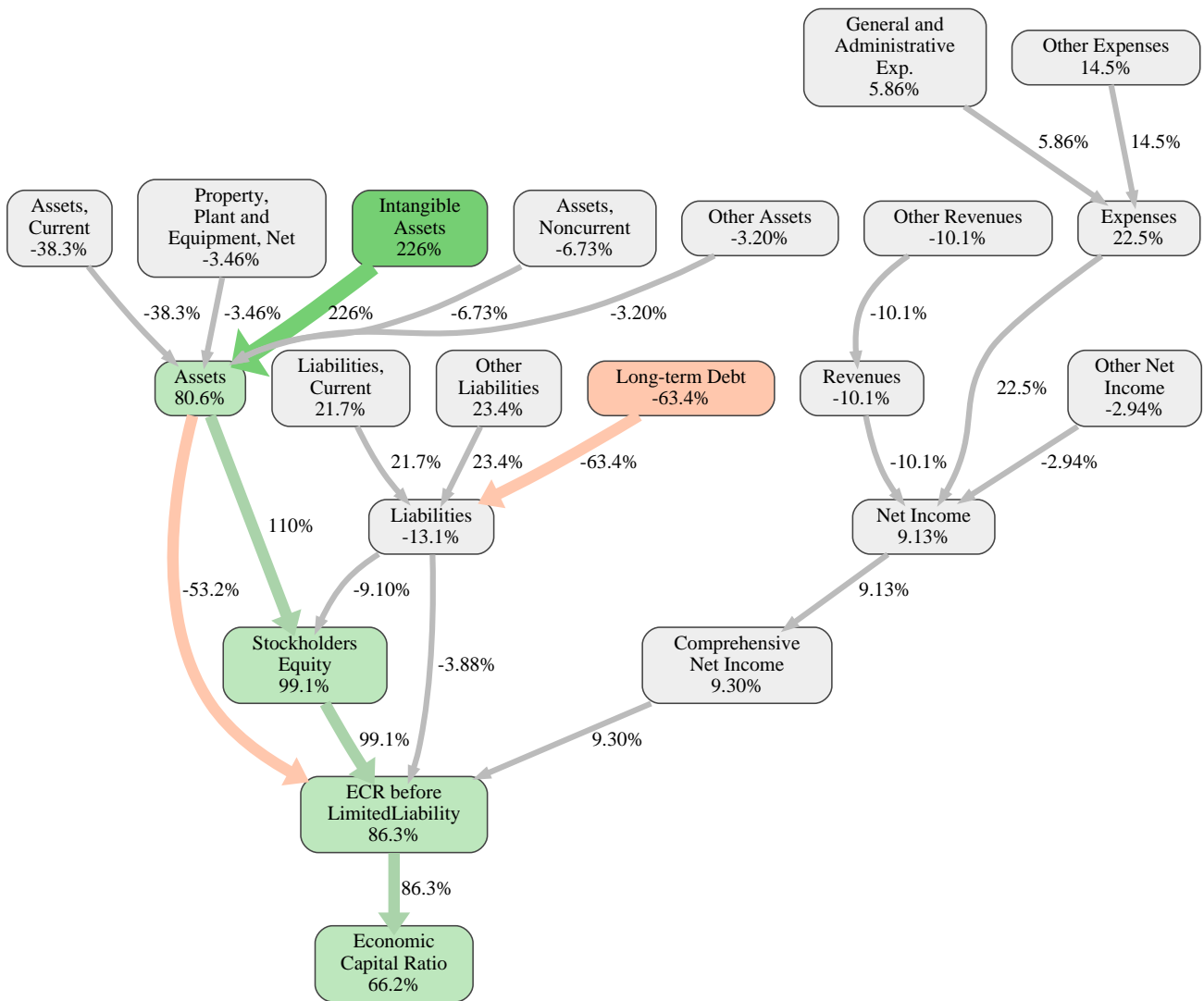




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The relative strengths and weaknesses of Instructure Holdings INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Instructure Holdings INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 226% points. The greatest weakness of Instructure Holdings INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 63% points.

The company's Economic Capital Ratio, given in the ranking table, is 437%, being 66% points above the market average of 371%.

Input Variable	Value in 1000 USD
Assets, Current	246,812
Assets, Noncurrent	5,901
General and Administrative Exp.	54,911
Intangible Assets	1,842,142
Liabilities, Current	326,948
Long-term Debt	532,449
Other Assets	28,135
Other Compr. Net Income	0
Other Expenses	137,364
Other Liabilities	0
Other Net Income	-75,450
Other Revenues	405,361
Property, Plant and Equipment, Net	10,792
Research and Development Exp.	63,771
Selling and Marketing Exp.	162,544

Output Variable	Value in 1000 USD
Liabilities	859,397
Assets	2,133,782
Expenses	418,590
Revenues	405,361
Stockholders Equity	1,274,385
Net Income	-88,679
Comprehensive Net Income	-88,679
BaseVar	1,946,290
ECR before LimitedLiability	275%
Economic Capital Ratio	437%