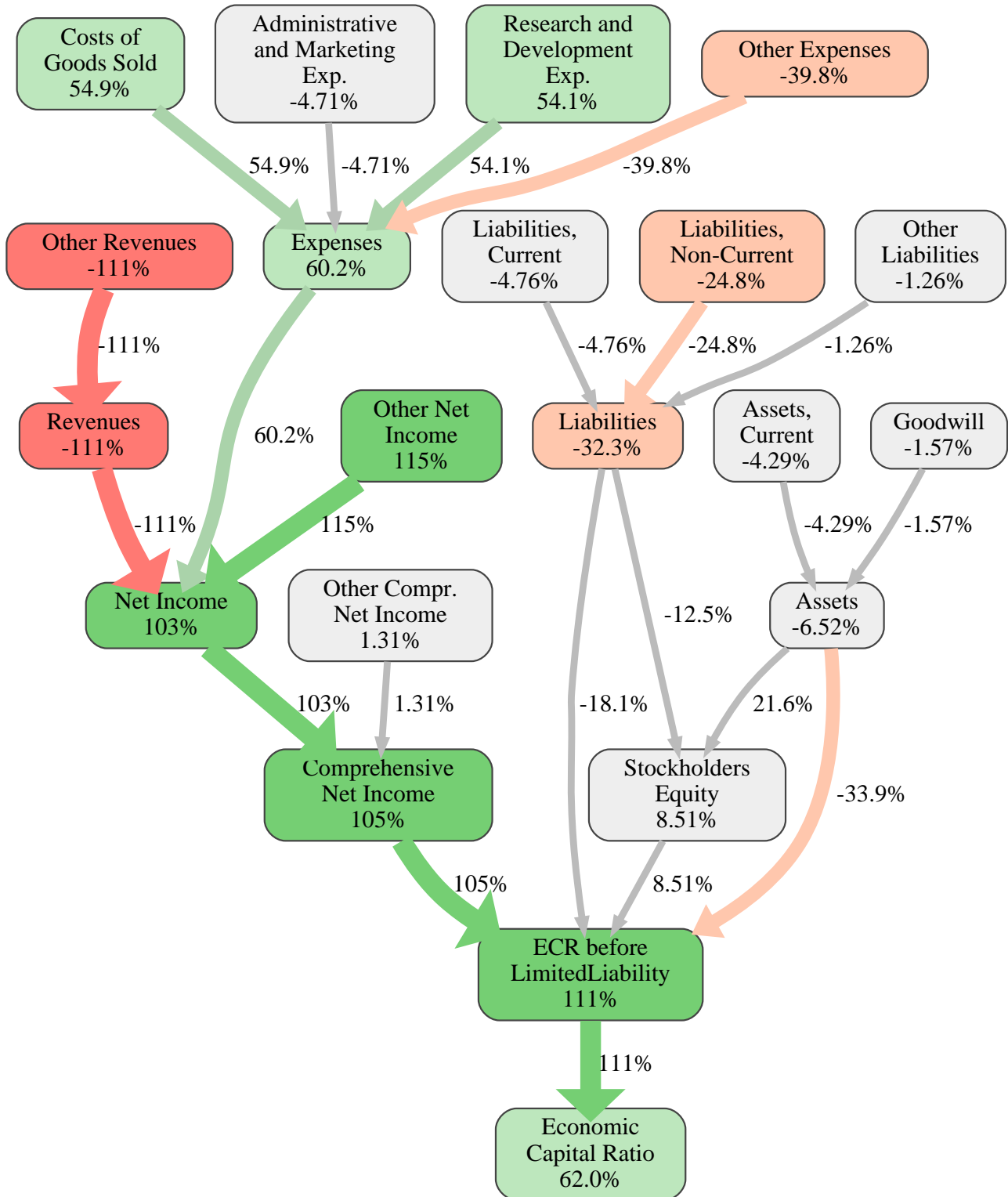




RealRate

COMPUTERS 2012

Cisco Systems INC Rank 10 of 34



The relative strengths and weaknesses of Cisco Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cisco Systems INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 115% points. The greatest weakness of Cisco Systems INC is the variable Other Revenues, reducing the Economic Capital Ratio by 111% points.

The company's Economic Capital Ratio, given in the ranking table, is 288%, being 62% points above the market average of 226%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|-------------------|
| Administrative and Marketing Exp. | 11,720,000 |
| Assets, Current | 57,231,000 |
| Assets, Non-Current | 6,589,000 |
| Costs of Goods Sold | 0 |
| Goodwill | 19,359,000 |
| Liabilities, Current | 17,506,000 |
| Liabilities, Non-Current | 18,148,000 |
| Other Assets | 3,916,000 |
| Other Compr. Net Income | 0 |
| Other Expenses | 8,477,000 |
| Other Liabilities | 4,182,000 |
| Other Net Income | 26,687,000 |
| Other Revenues | 0 |
| Research and Development Exp. | 0 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities | 39,836,000 |
| Assets | 87,095,000 |
| Expenses | 20,197,000 |
| Revenues | 0 |
| Stockholders Equity | 47,259,000 |
| Net Income | 6,490,000 |
| Comprehensive Net Income | 6,490,000 |
| BaseVar | 259,909,460 |
| ECR before LimitedLiability | 123% |
| Economic Capital Ratio | 288% |