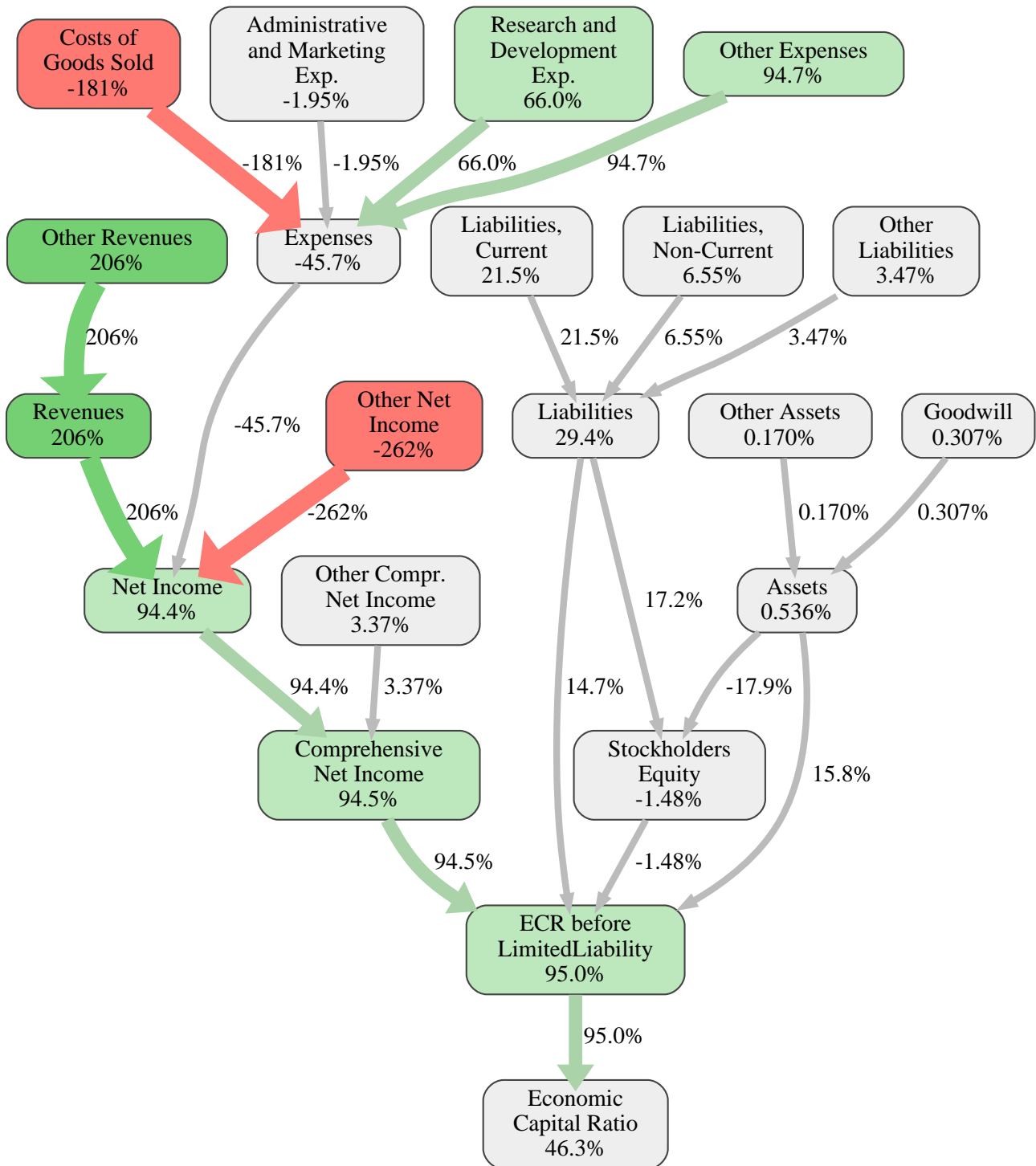




RealRate

COMPUTERS 2012

Omnicell INC
Rank 14 of 34





The relative strengths and weaknesses of Omnicell INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omnicell INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 206% points. The greatest weakness of Omnicell INC is the variable Other Net Income, reducing the Economic Capital Ratio by 262% points.

The company's Economic Capital Ratio, given in the ranking table, is 273%, being 46% points above the market average of 226%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	97,520
Assets, Current	281,832
Assets, Non-Current	9,716
Costs of Goods Sold	109,751
Goodwill	28,543
Liabilities, Current	58,871
Liabilities, Non-Current	1,339
Other Assets	41,999
Other Compr. Net Income	1.0
Other Expenses	5,762
Other Liabilities	18,966
Other Net Income	-71
Other Revenues	245,535
Research and Development Exp.	22,042

Output Variable	Value in 1000 USD
Liabilities	79,176
Assets	362,090
Expenses	235,075
Revenues	245,535
Stockholders Equity	282,914
Net Income	10,389
Comprehensive Net Income	10,390
BaseVar	2,234,691
ECR before LimitedLiability	104%
Economic Capital Ratio	273%