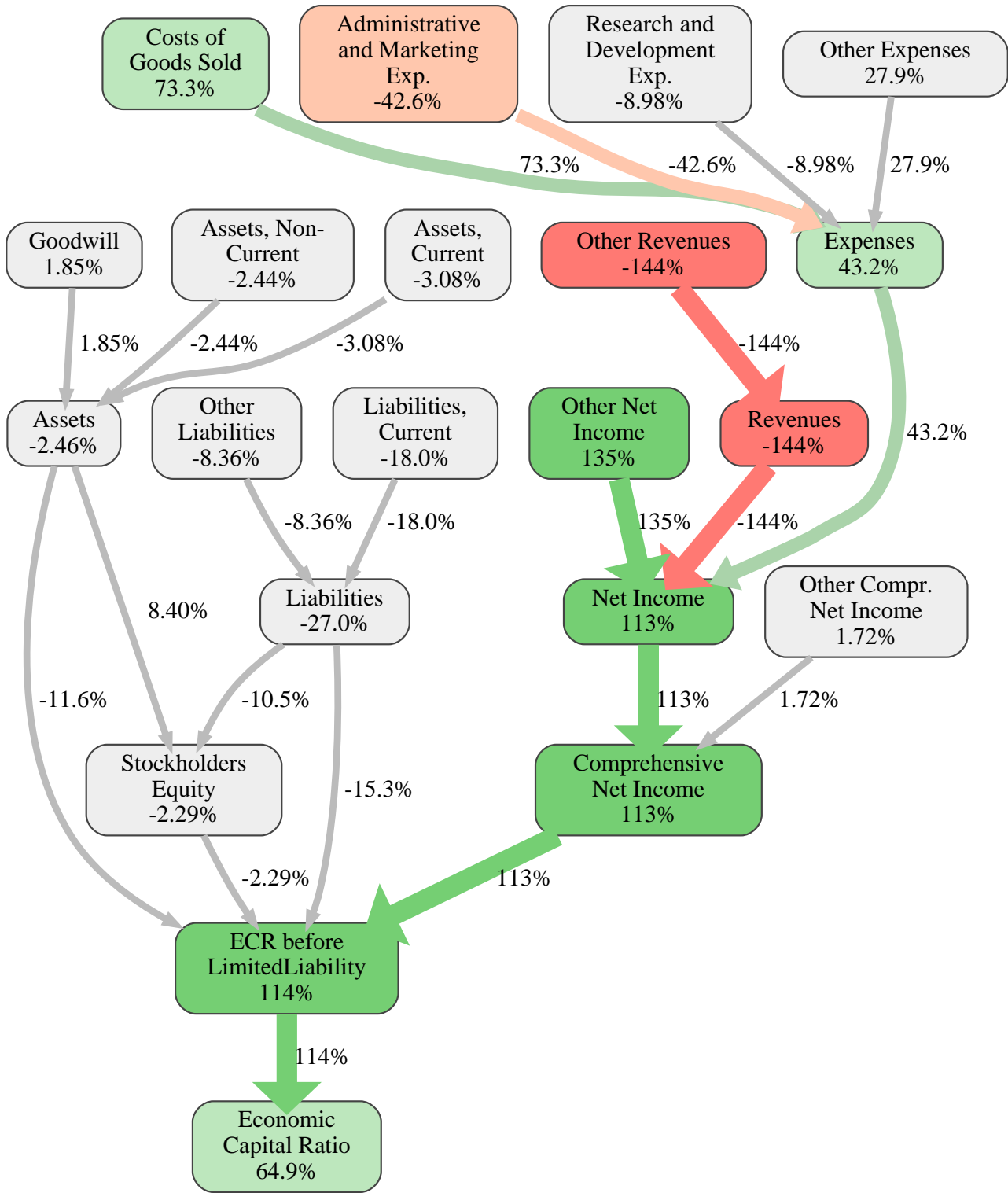




RealRate

COMPUTERS 2012

Fortinet Inc
Rank 9 of 34





The relative strengths and weaknesses of Fortinet Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Fortinet Inc compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 135% points. The greatest weakness of Fortinet Inc is the variable Other Revenues, reducing the Economic Capital Ratio by 144% points.

The company's Economic Capital Ratio, given in the ranking table, is 291%, being 65% points above the market average of 226%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	167,497
Assets, Current	523,570
Assets, Non-Current	153,313
Costs of Goods Sold	0
Goodwill	0
Liabilities, Current	266,864
Liabilities, Non-Current	21,624
Other Assets	57,864
Other Compr. Net Income	0
Other Expenses	29,581
Other Liabilities	87,905
Other Net Income	323,147
Other Revenues	0
Research and Development Exp.	63,577

Output Variable	Value in 1000 USD
Liabilities	376,393
Assets	734,747
Expenses	260,655
Revenues	0
Stockholders Equity	358,354
Net Income	62,492
Comprehensive Net Income	62,492
BaseVar	3,001,700
ECR before LimitedLiability	127%
Economic Capital Ratio	291%