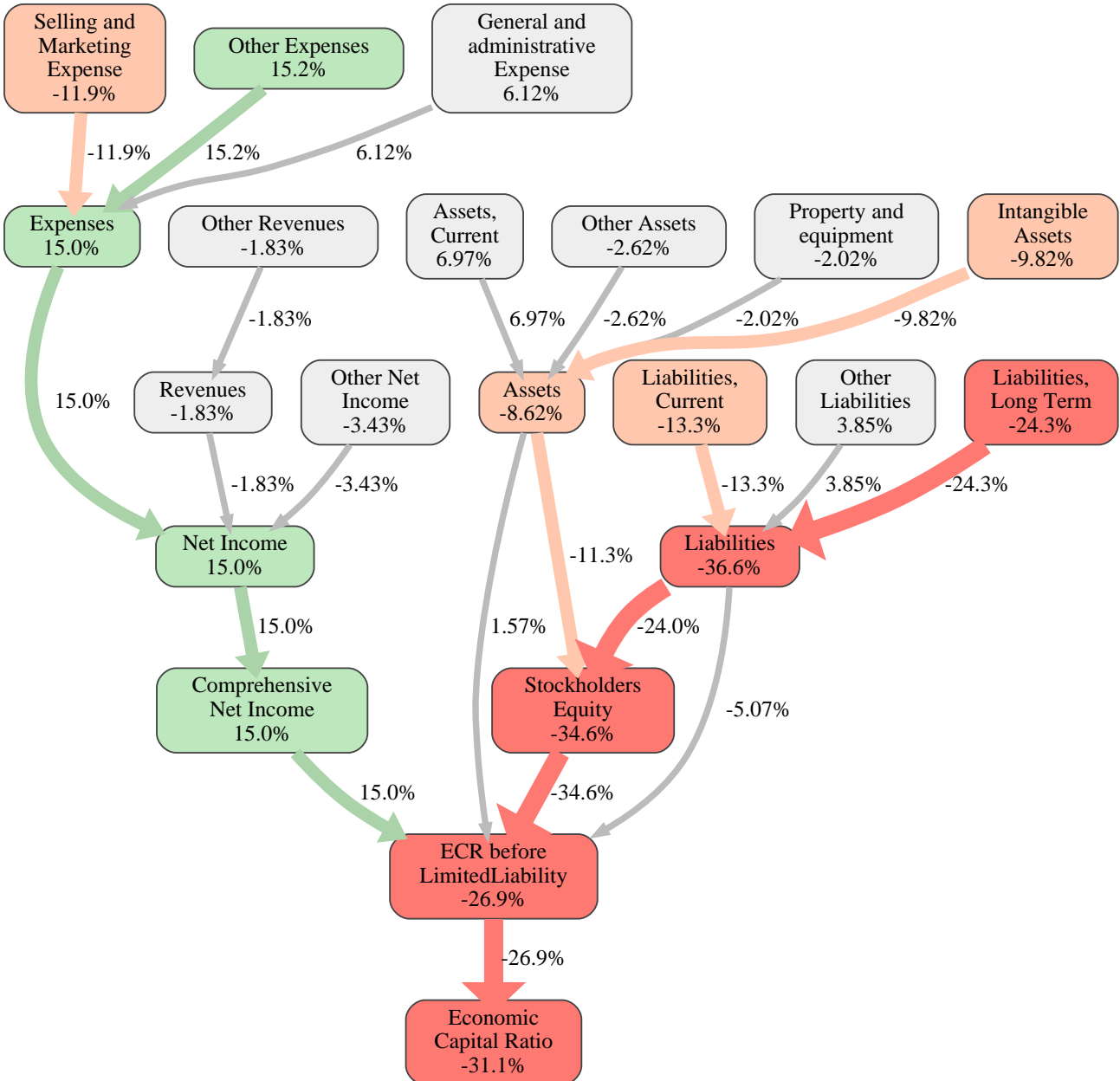




RealRate

FOOD 2012

Mead Johnson Nutrition Co  
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The relative strengths and weaknesses of Mead Johnson Nutrition Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Mead Johnson Nutrition Co compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Mead Johnson Nutrition Co is the variable Liabilities, reducing the Economic Capital Ratio by 37% points.

The company's Economic Capital Ratio, given in the ranking table, is 144%, being 31% points below the market average of 175%.

| Input Variable                     | Value in 1000 USD |
|------------------------------------|-------------------|
| Assets, Current                    | 1,889,700         |
| General and administrative Expense | 0                 |
| Intangible Assets                  | 209,100           |
| Liabilities, Current               | 1,200,100         |
| Liabilities, Long Term             | 1,572,300         |
| Other Assets                       | 91,900            |
| Other Compr. Net Income            | 0                 |
| Other Expenses                     | 2,604,100         |
| Other Liabilities                  | 162,400           |
| Other Net Income                   | -52,200           |
| Other Revenues                     | 3,677,000         |
| Property and equipment             | 576,100           |
| Selling and Marketing Expense      | 501,700           |

| Output Variable             | Value in 1000 USD |
|-----------------------------|-------------------|
| Assets                      | 2,766,800         |
| Liabilities                 | 2,934,800         |
| Expenses                    | 3,105,800         |
| Revenues                    | 3,677,000         |
| Stockholders Equity         | -168,000          |
| Net Income                  | 519,000           |
| Comprehensive Net Income    | 519,000           |
| BaseVar                     | 6,268,300         |
| ECR before LimitedLiability | 15%               |
| Economic Capital Ratio      | 144%              |