





HOTELS & MOTELS 2011

Travel Leisure Co
Rank 8 of 10

TRAVEL+
LEISURE

The relative strengths and weaknesses of Travel Leisure Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Travel Leisure Co compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 48% points. The greatest weakness of Travel Leisure Co is the variable Operating Expenses, reducing the Economic Capital Ratio by 52% points.

The company's Economic Capital Ratio, given in the ranking table, is 85%, being 13% points below the market average of 98%.

Input Variable	Value in 1000 USD
Assets, Current	1,752,000
Assets, Non-Current	451,000
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	173,000
General and Administrative Expense	540,000
Intangible Assets	1,481,000
Liabilities, Current	1,575,000
Long Term Liabilities	0
Operating Expenses	1,587,000
Other Assets	4,691,000
Other Compr. Net Income	0
Other Expenses	1,184,000
Other Liabilities	4,924,000
Other Net Income	5,000
Other Revenues	3,858,000
Property Plant and Equipment	1,041,000

Output Variable	Value in 1000 USD
Assets	9,416,000
Liabilities	6,499,000
Expenses	3,484,000
Revenues	3,858,000
Stockholders Equity	2,917,000
Net Income	379,000
Comprehensive Net Income	379,000
BaseVar	25,663,770
ECR before LimitedLiability	52%
Economic Capital Ratio	85%