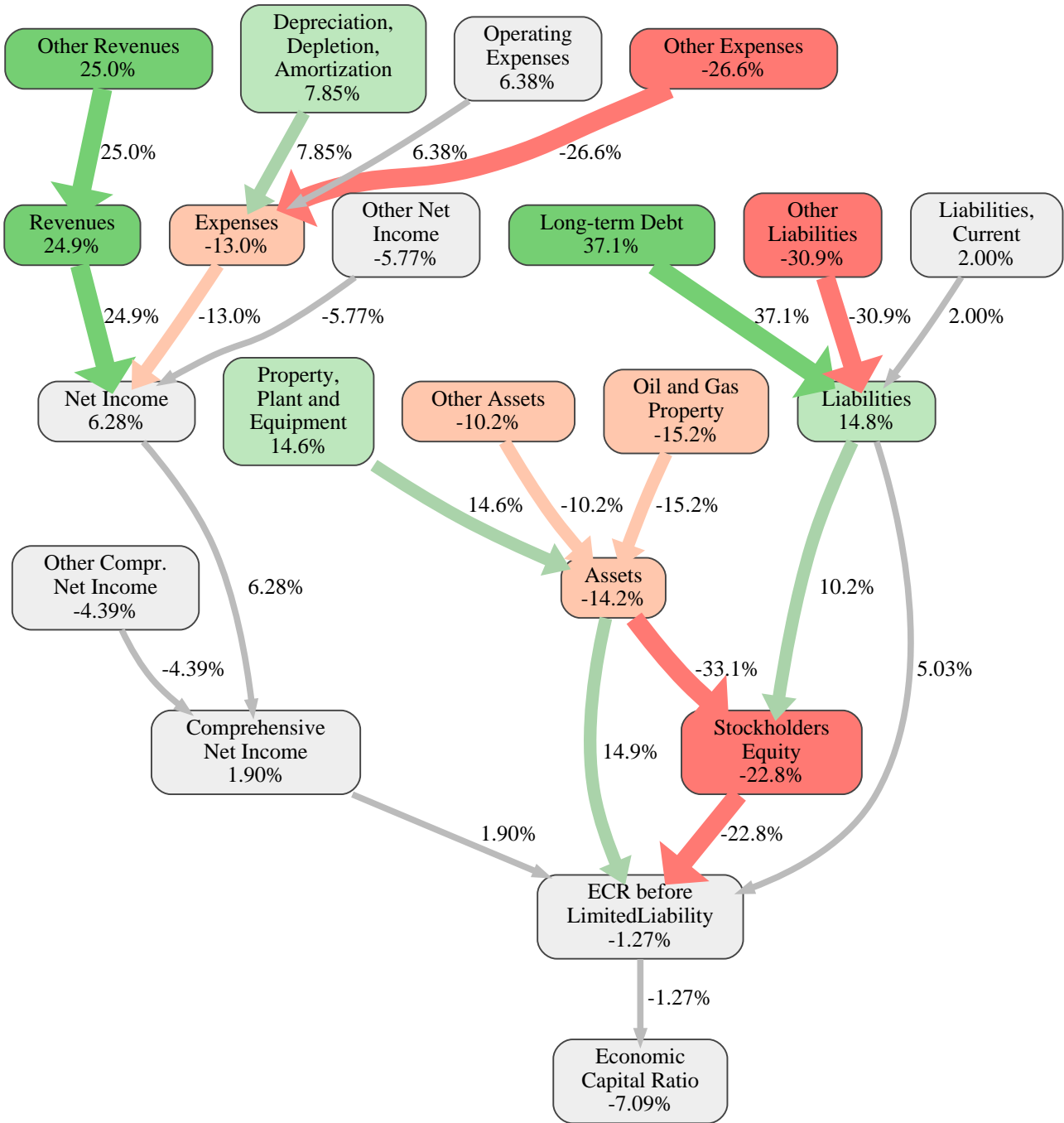




RealRate

PETROLEUM 2010

Southwestern Energy CO Rank 12 of 22





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The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Long-term Debt, increasing the Economic Capital Ratio by 37% points. The greatest weakness of Southwestern Energy CO is the variable Other Liabilities, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 129%, being 7.1% points below the market average of 136%.

Input Variable	Value in 1000 USD
Assets, Current	564,501
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	122,618
Liabilities, Current	536,416
Long-term Debt	70,821
Oil and Gas Property	0
Operating Expenses	136,541
Other Assets	78,496
Other Compr. Net Income	-163,247
Other Expenses	1,886,581
Other Liabilities	824,532
Other Net Income	1,449
Other Revenues	2,145,779
Property, Plant and Equipment	4,127,253
Revenue from Contract with Customer	0
Taxes	37,280

Output Variable	Value in 1000 USD
Liabilities	1,431,769
Assets	4,770,250
Revenues	2,145,779
Expenses	2,183,020
Stockholders Equity	3,338,481
Net Income	-35,792
Comprehensive Net Income	-199,039
BaseVar	5,347,757
ECR before LimitedLiability	129%
Economic Capital Ratio	129%