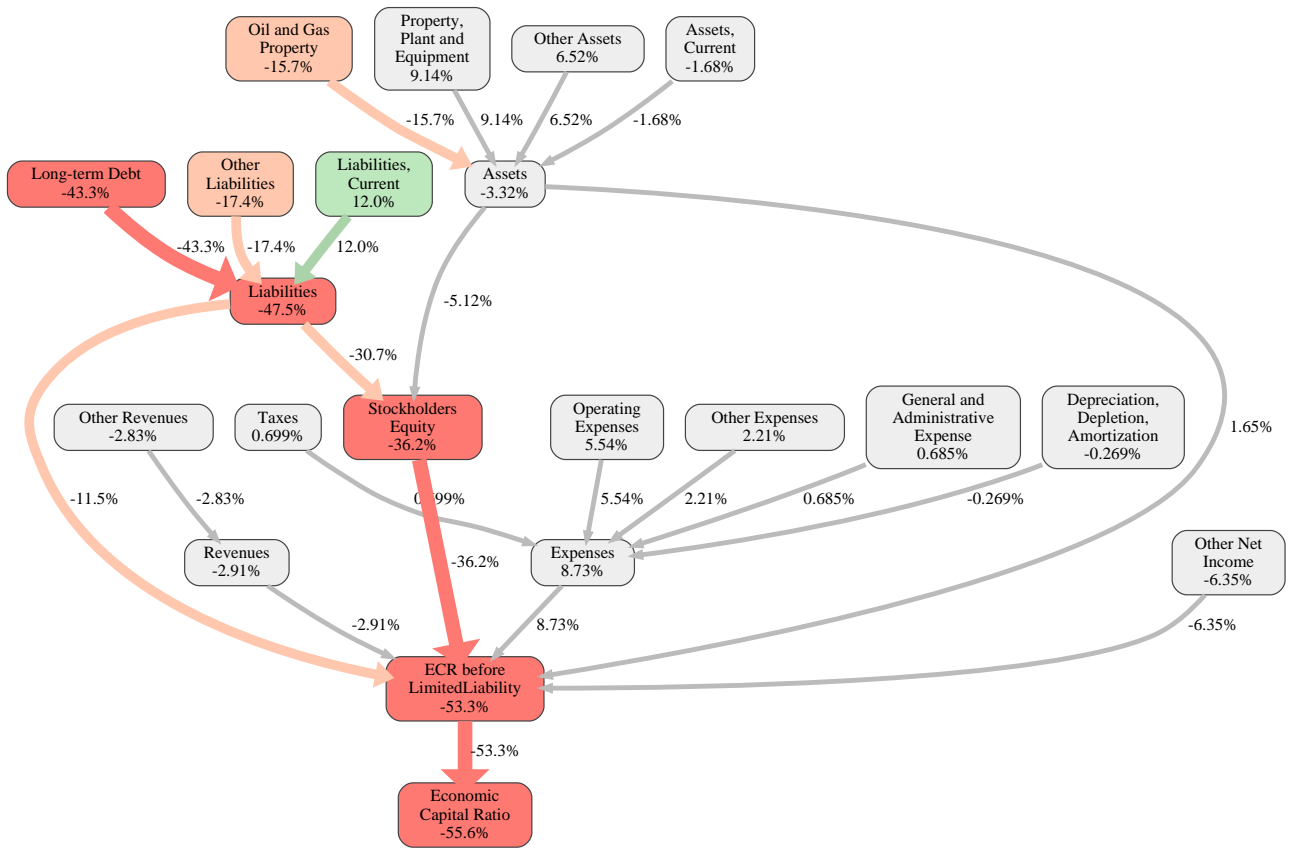




RealRate

PETROLEUM 2011

Denbury INC Rank 27 of 40





The relative strengths and weaknesses of Denbury INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Denbury INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Denbury INC is the variable Liabilities, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 86%, being 56% points below the market average of 141%.

Input Variable	Value in 1000 USD
Assets, Current	864,318
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	434,307
Gains/Losses on Derivatives	0
General and Administrative Expense	139,682
Liabilities, Current	579,345
Long-term Debt	2,557,019
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,463,387
Other Compr. Net Income	-13,741
Other Expenses	1,062,275
Other Liabilities	1,547,992
Other Net Income	0
Other Revenues	1,921,791
Property, Plant and Equipment	6,737,358
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	4,684,356
Assets	9,065,063
Revenues	1,921,791
Expenses	1,636,264
Stockholders Equity	4,380,707
Net Income	285,527
Comprehensive Net Income	271,786
BaseVar	8,660,608
ECR before LimitedLiability	84%
Economic Capital Ratio	86%