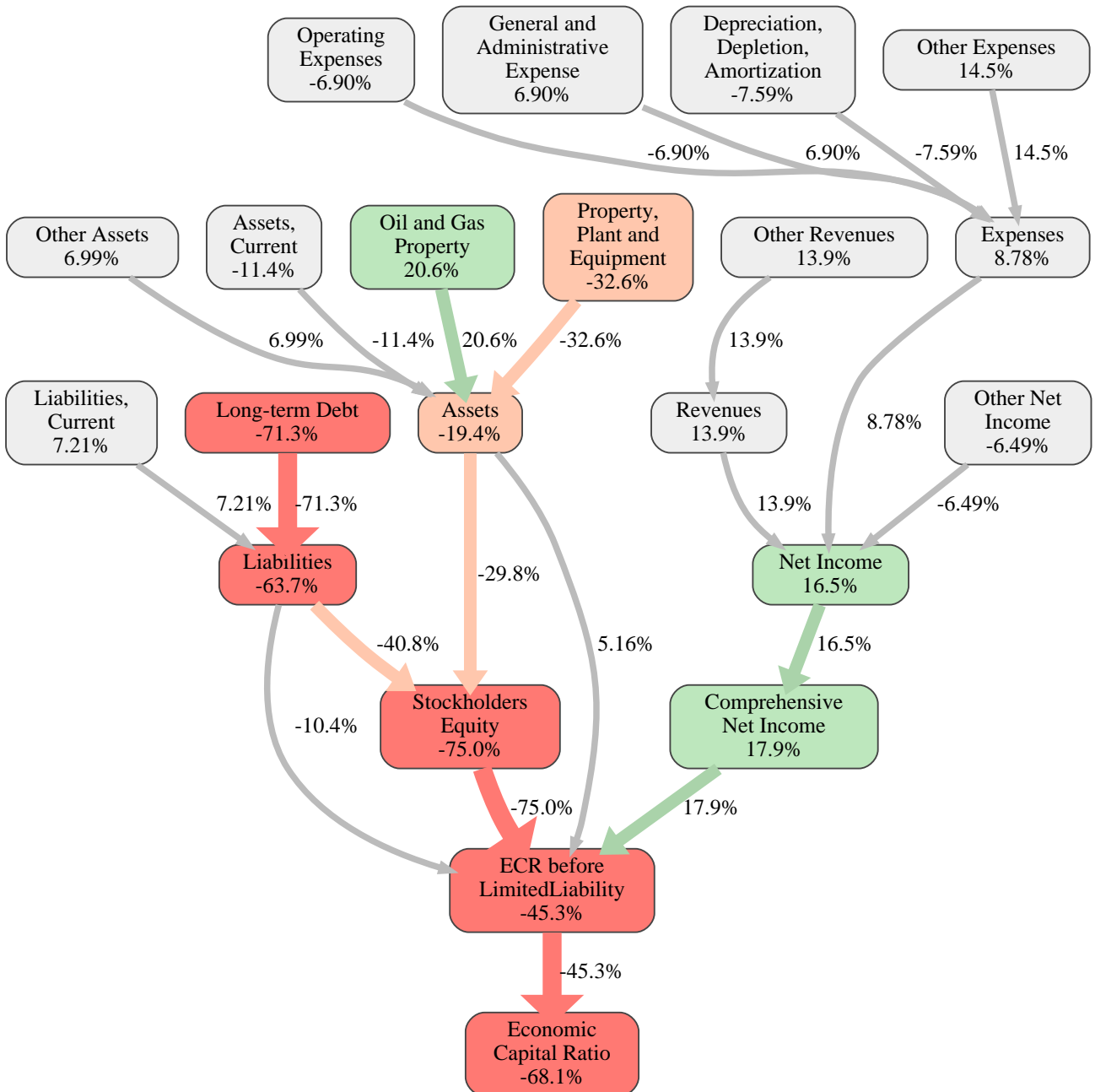




# PETROLEUM 2012

Talos Petroleum LLC  
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The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Talos Petroleum LLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 68% points below the market average of 132%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	233,219	Liabilities	1,497,922
Cost of Goods and Services Sold	0	Assets	2,165,751
Deferred Tax Liab., Net	0	Revenues	864,557
Depreciation, Depletion, Amortization	280,020	Expenses	662,691
Gains/Losses on Derivatives	0	Stockholders Equity	667,829
General and Administrative Expense	40,169	Net Income	194,332
Liabilities, Current	246,501	Comprehensive Net Income	230,404
Long-term Debt	1,003,586	BaseVar	2,617,264
Oil and Gas Property	1,473,439	ECR before LimitedLiability	59%
Operating Expenses	553,557	Economic Capital Ratio	64%
Other Assets	447,921		
Other Compr. Net Income	36,072		
Other Expenses	-220,435		
Other Liabilities	247,835		
Other Net Income	-7,534		
Other Revenues	864,557		
Property, Plant and Equipment	11,172		
Revenue from Contract with Customer	0		
Taxes	9,380		