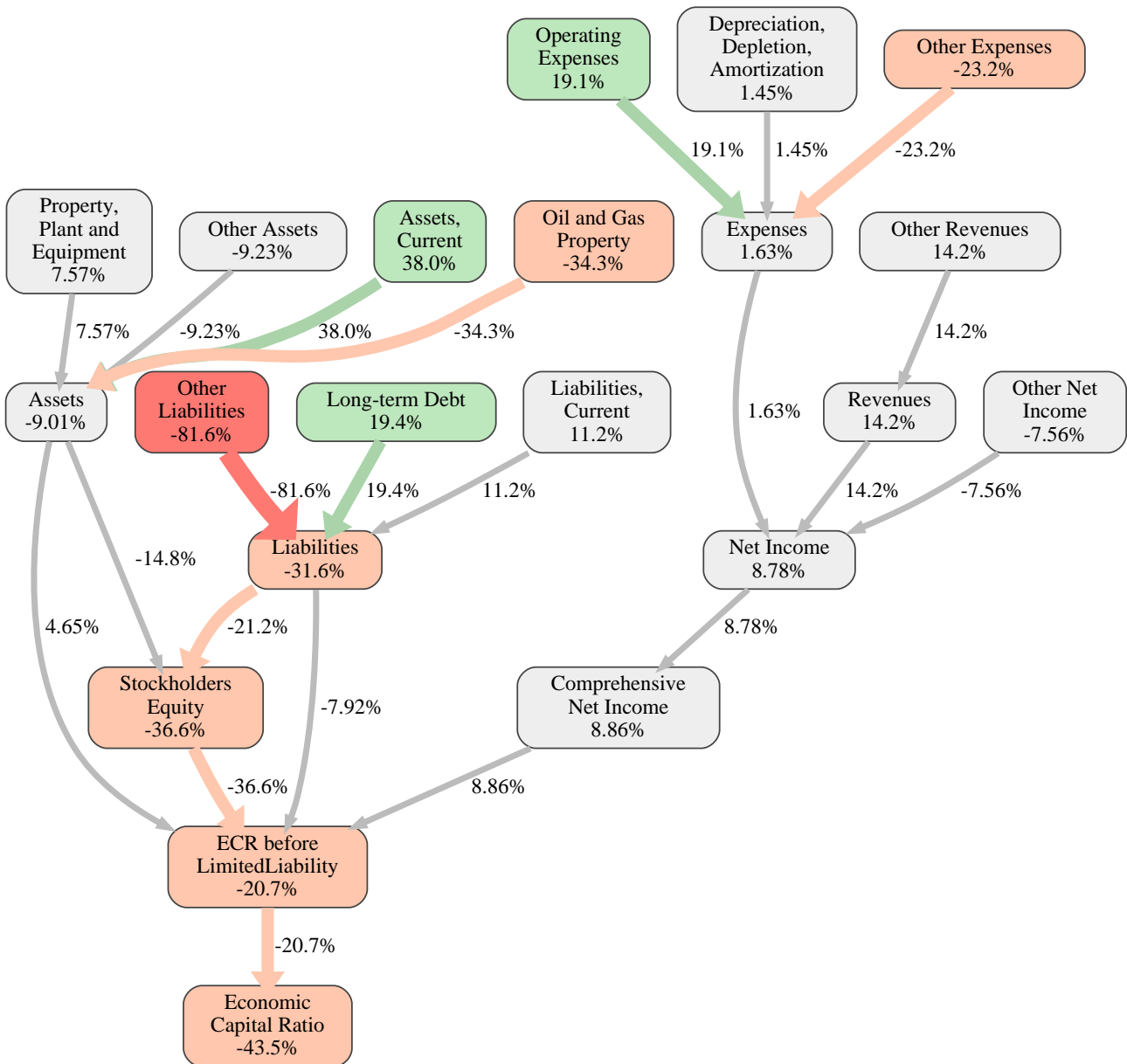




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FX Energy INC Rank 113 of 191





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The relative strengths and weaknesses of FX Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FX Energy INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 38% points. The greatest weakness of FX Energy INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 82% points.

The company's Economic Capital Ratio, given in the ranking table, is 89%, being 44% points below the market average of 132%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	60,200	Liabilities	51,597
Cost of Goods and Services Sold	0	Assets	110,224
Deferred Tax Liab., Net	0	Revenues	35,438
Depreciation, Depletion, Amortization	3,397	Expenses	38,535
Gains/Losses on Derivatives	0	Stockholders Equity	58,627
General and Administrative Expense	8,396	Net Income	-3,097
Liabilities, Current	10,413	Comprehensive Net Income	-3,097
Long-term Debt	1,184	BaseVar	117,897
Oil and Gas Property	0	ECR before LimitedLiability	87%
Operating Expenses	0	Economic Capital Ratio	89%
Other Assets	2,128		
Other Compr. Net Income	0		
Other Expenses	26,742		
Other Liabilities	40,000		
Other Net Income	0		
Other Revenues	35,438		
Property, Plant and Equipment	47,896		
Revenue from Contract with Customer	0		
Taxes	0		