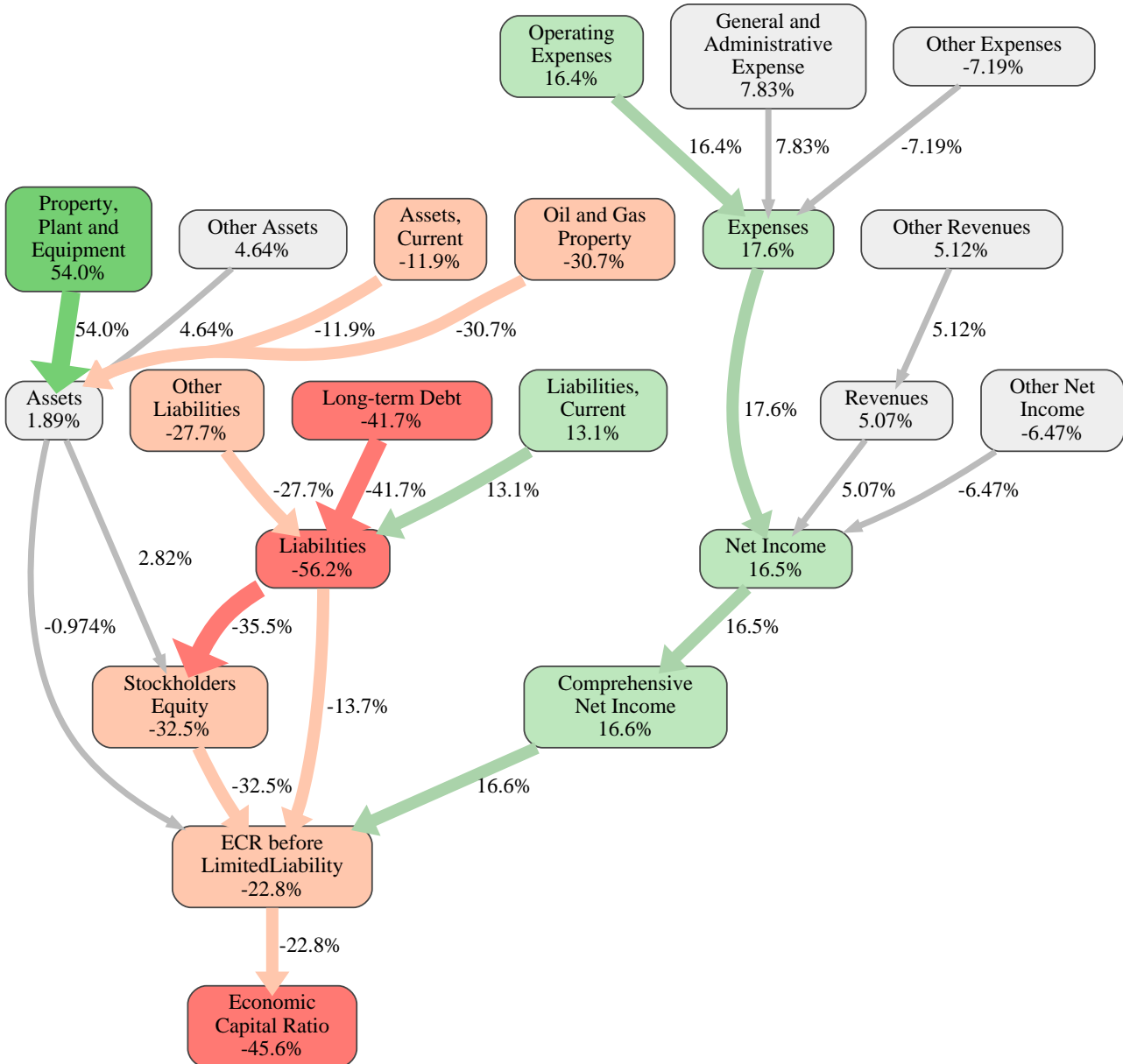




RealRate

PETROLEUM 2012

Denbury INC
Rank 116 of 191





RealRate

PETROLEUM 2012

Denbury INC
Rank 116 of 191



The relative strengths and weaknesses of Denbury INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Denbury INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Denbury INC is the variable Liabilities, reducing the Economic Capital Ratio by 56% points.

The company's Economic Capital Ratio, given in the ranking table, is 86%, being 46% points below the market average of 132%.

Input Variable	Value in 1000 USD
Assets, Current	684,113
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	409,196
Gains/Losses on Derivatives	0
General and Administrative Expense	125,525
Liabilities, Current	661,267
Long-term Debt	2,798,083
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,488,686
Other Compr. Net Income	70
Other Expenses	1,201,270
Other Liabilities	1,918,576
Other Net Income	0
Other Revenues	2,309,324
Property, Plant and Equipment	8,011,625
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	5,377,926
Assets	10,184,424
Revenues	2,309,324
Expenses	1,735,991
Stockholders Equity	4,806,498
Net Income	573,333
Comprehensive Net Income	573,403
BaseVar	9,803,868
ECR before LimitedLiability	85%
Economic Capital Ratio	86%