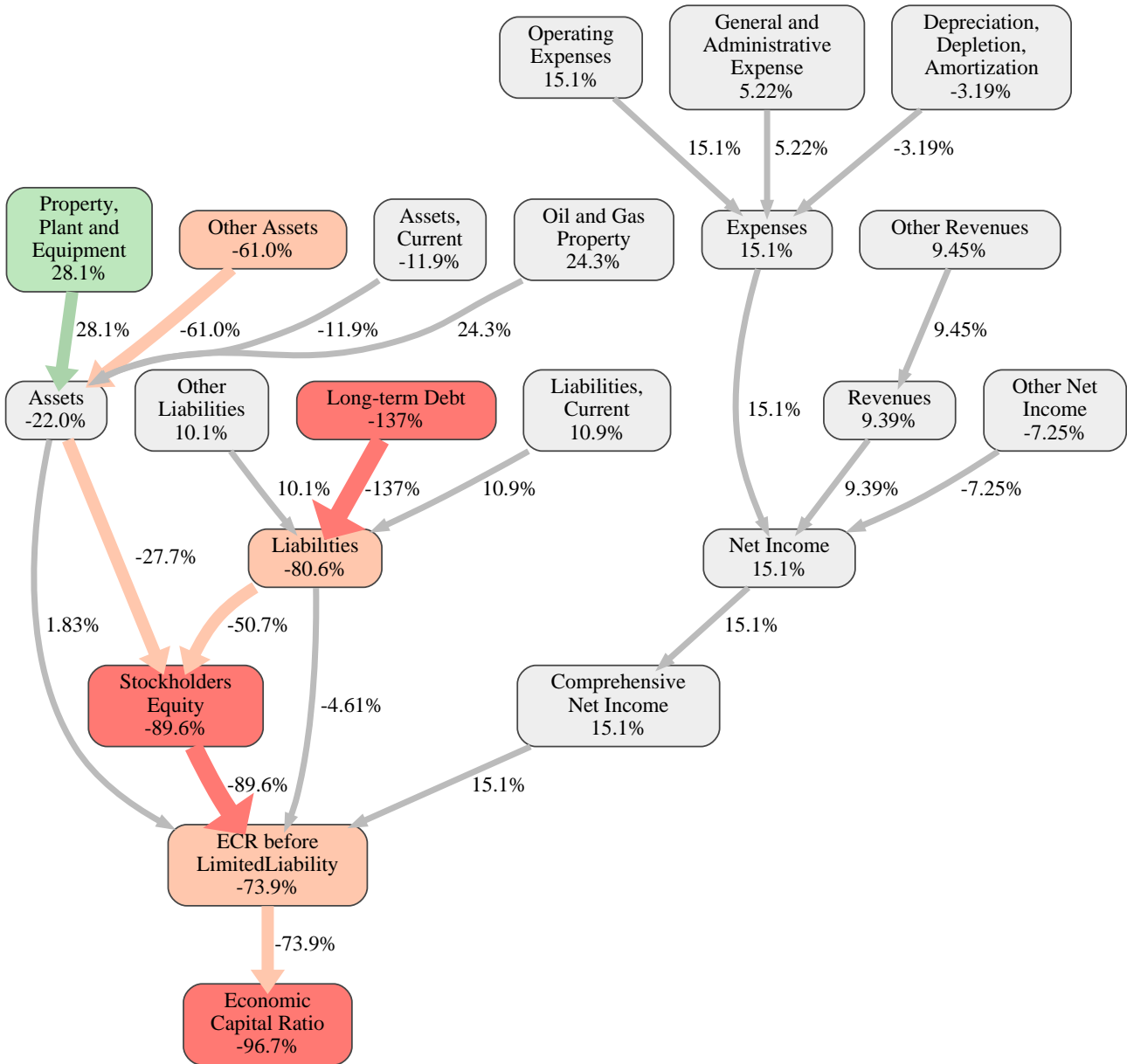




RealRate

PETROLEUM 2012

Venoco Inc
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The relative strengths and weaknesses of Venoco Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Venoco Inc compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 28% points. The greatest weakness of Venoco Inc is the variable Long-term Debt, reducing the Economic Capital Ratio by 137% points.

The company's Economic Capital Ratio, given in the ranking table, is 35%, being 97% points below the market average of 132%.

Input Variable	Value in 1000 USD
Assets, Current	97,657
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	85,817
Gains/Losses on Derivatives	0
General and Administrative Expense	39,186
Liabilities, Current	77,442
Long-term Debt	778,966
Oil and Gas Property	794,256
Operating Expenses	9,348
Other Assets	-772,634
Other Compr. Net Income	0
Other Expenses	100,523
Other Liabilities	308
Other Net Income	-25,214
Other Revenues	328,778
Property, Plant and Equipment	810,465
Revenue from Contract with Customer	0
Taxes	6,376

Output Variable	Value in 1000 USD
Liabilities	856,716
Assets	929,744
Revenues	328,778
Expenses	241,250
Stockholders Equity	73,028
Net Income	62,314
Comprehensive Net Income	62,314
BaseVar	1,190,851
ECR before LimitedLiability	17%
Economic Capital Ratio	35%