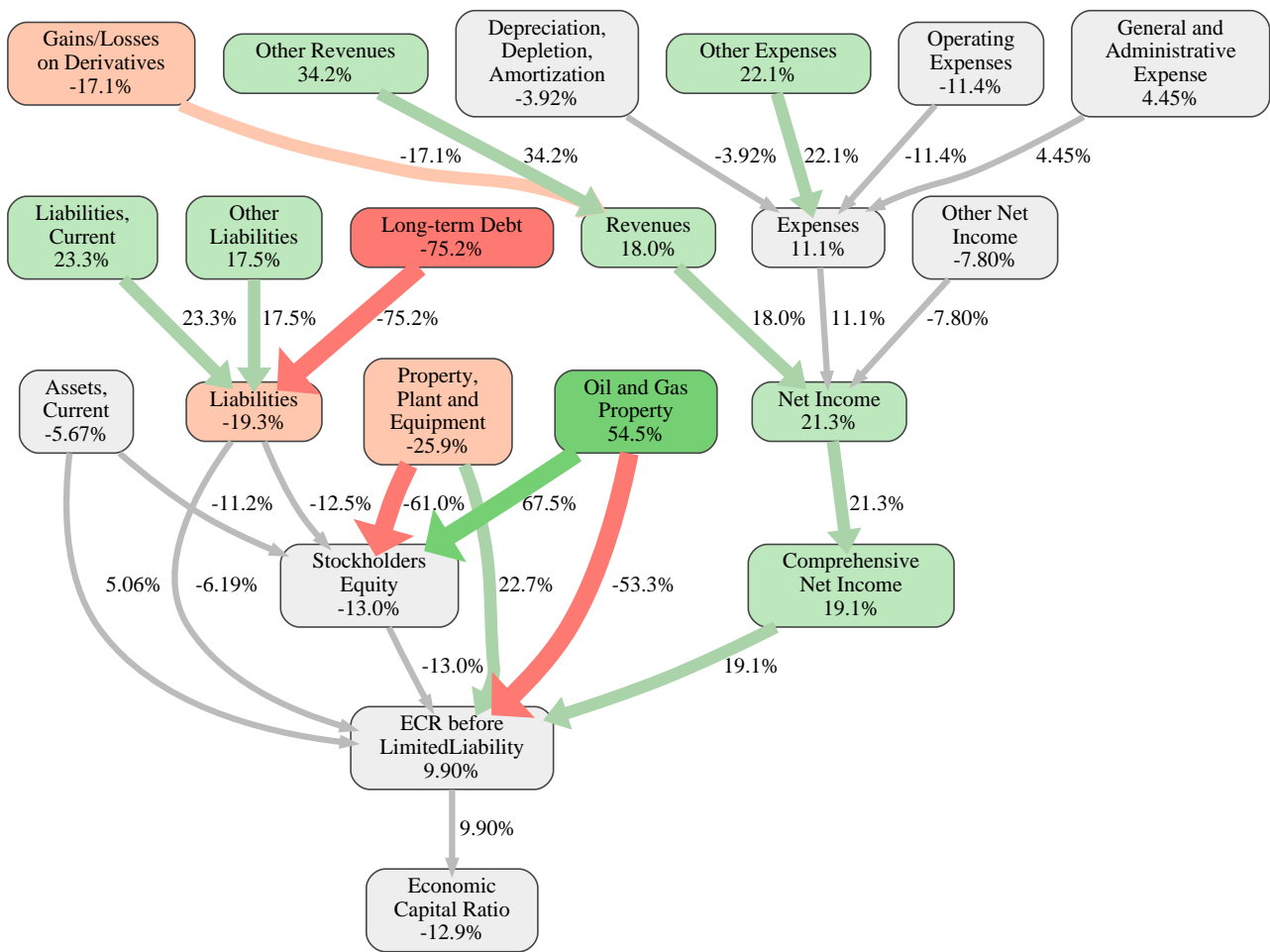




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The relative strengths and weaknesses of Evolve Transition Infrastructure LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolve Transition Infrastructure LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Evolve Transition Infrastructure LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 13% points below the market average of 132%.

Input Variable	Value in 1000 USD
Assets, Current	45,096
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	22,139
Gains/Losses on Derivatives	-39,422
General and Administrative Expense	16,599
Liabilities, Current	14,554
Long-term Debt	112,832
Oil and Gas Property	266,085
Operating Expenses	75,764
Other Assets	23,125
Other Compr. Net Income	-5,483
Other Expenses	-31,768
Other Liabilities	0
Other Net Income	0
Other Revenues	144,639
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	2,897

Output Variable	Value in 1000 USD
Liabilities	127,386
Assets	334,306
Revenues	105,217
Expenses	85,631
Stockholders Equity	206,920
Net Income	19,586
Comprehensive Net Income	14,103
BaseVar	329,012
ECR before LimitedLiability	119%
Economic Capital Ratio	119%