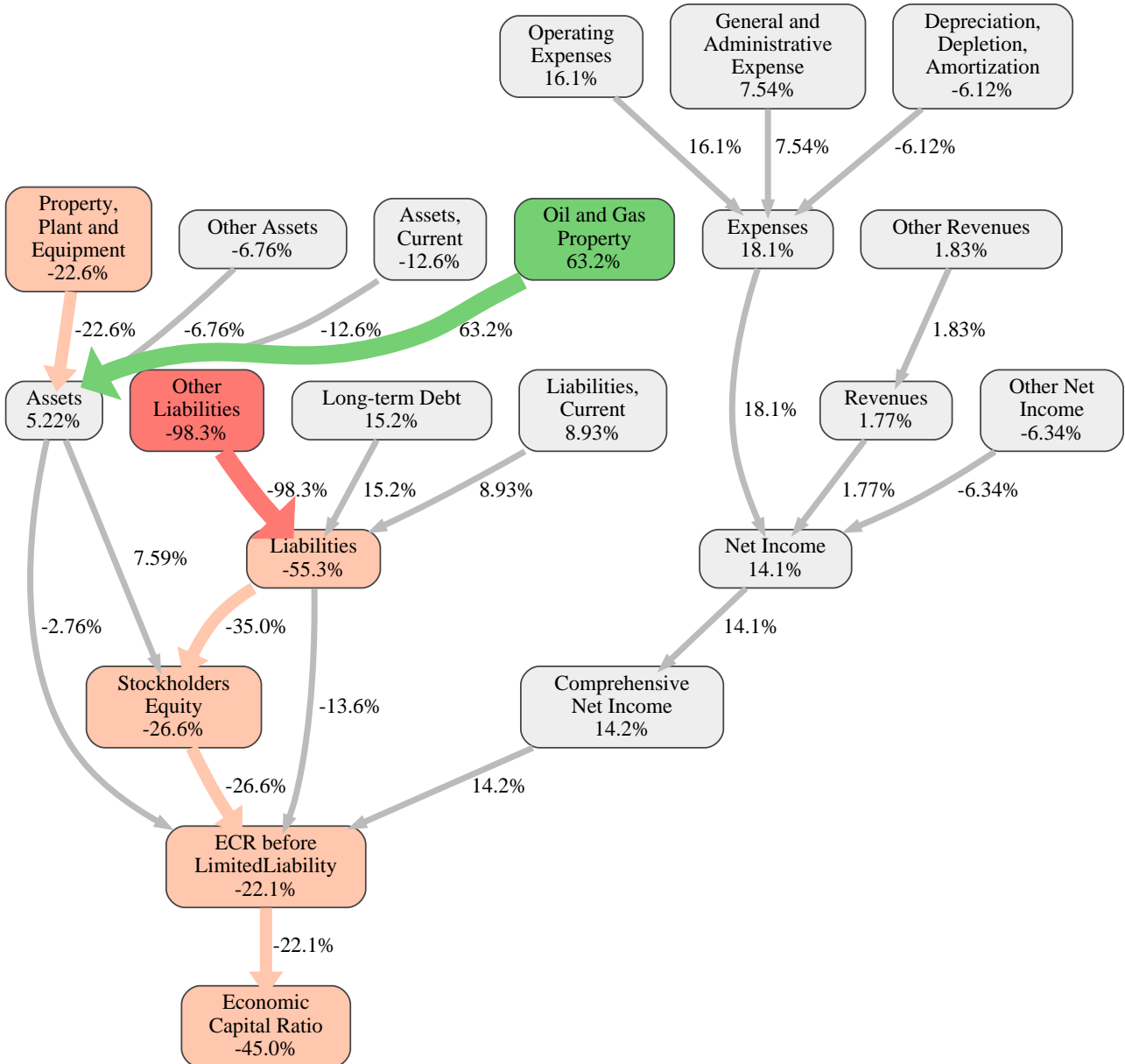




RealRate

PETROLEUM 2012

Lone Pine Resources Inc Rank 115 of 191





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The relative strengths and weaknesses of Lone Pine Resources Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lone Pine Resources Inc compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 63% points. The greatest weakness of Lone Pine Resources Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 98% points.

The company's Economic Capital Ratio, given in the ranking table, is 87%, being 45% points below the market average of 132%.

Input Variable	Value in 1000 USD
Assets, Current	54,426
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	85,751
Gains/Losses on Derivatives	0
General and Administrative Expense	13,115
Liabilities, Current	84,490
Long-term Debt	17,230
Oil and Gas Property	842,959
Operating Expenses	0
Other Assets	28,503
Other Compr. Net Income	218
Other Expenses	55,194
Other Liabilities	406,719
Other Net Income	0
Other Revenues	191,200
Property, Plant and Equipment	66,413
Revenue from Contract with Customer	0
Taxes	2,337

Output Variable	Value in 1000 USD
Liabilities	508,439
Assets	992,301
Revenues	191,200
Expenses	156,397
Stockholders Equity	483,862
Net Income	34,803
Comprehensive Net Income	35,021
BaseVar	924,278
ECR before LimitedLiability	86%
Economic Capital Ratio	87%