





# PETROLEUM 2014

## Legacy Reserves LP Rank 126 of 172

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 37% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 112% points.

The company's Economic Capital Ratio, given in the ranking table, is 53%, being 66% points below the market average of 119%.

| Input Variable                        | Value in<br>1000 USD | Output Variable             | Value in<br>1000 USD |
|---------------------------------------|----------------------|-----------------------------|----------------------|
| Assets, Current                       | 74,699               | Liabilities                 | 1,149,437            |
| Cost of Goods and Services Sold       | 0                    | Assets                      | 1,659,833            |
| Deferred Tax Liab., Net               | 0                    | Revenues                    | 0                    |
| Depreciation, Depletion, Amortization | 158,415              | Expenses                    | 508,583              |
| Gains/Losses on Derivatives           | 0                    | Stockholders Equity         | 510,396              |
| General and Administrative Expense    | 28,907               | Net Income                  | -35,272              |
| Liabilities, Current                  | 93,890               | Comprehensive Net Income    | -35,272              |
| Long-term Debt                        | 1,055,547            | BaseVar                     | 1,895,582            |
| Oil and Gas Property                  | 1,535,429            | ECR before LimitedLiability | 43%                  |
| Operating Expenses                    | 0                    | Economic Capital Ratio      | 53%                  |
| Other Assets                          | 49,705               |                             |                      |
| Other Compr. Net Income               | 0                    |                             |                      |
| Other Expenses                        | 321,261              |                             |                      |
| Other Liabilities                     | 0                    |                             |                      |
| Other Net Income                      | 473,311              |                             |                      |
| Other Revenues                        | 0                    |                             |                      |
| Property, Plant and Equipment         | 0                    |                             |                      |
| Revenue from Contract with Customer   | 0                    |                             |                      |
| Taxes                                 | 0                    |                             |                      |