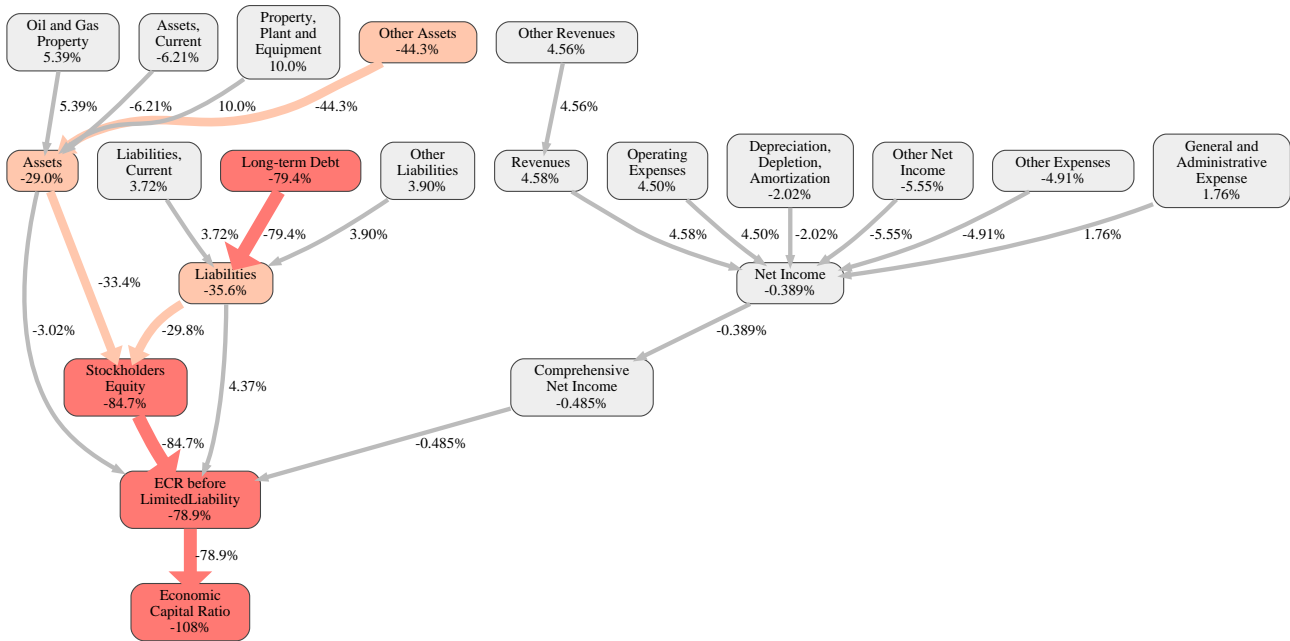




PETROLEUM 2014

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RealRate

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ALTA MESA
HOLDINGS, LP

The relative strengths and weaknesses of Alta Mesa Holdings LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Alta Mesa Holdings LP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 10% points. The greatest weakness of Alta Mesa Holdings LP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 85% points.

The company's Economic Capital Ratio, given in the ranking table, is 11%, being 108% points below the market average of 119%.

Input Variable	Value in 1000 USD
Assets, Current	61,224
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	118,558
Gains/Losses on Derivatives	0
General and Administrative Expense	47,023
Liabilities, Current	104,422
Long-term Debt	825,845
Oil and Gas Property	691,770
Operating Expenses	33,065
Other Assets	-660,373
Other Compr. Net Income	0
Other Expenses	258,512
Other Liabilities	23,331
Other Net Income	-55,064
Other Revenues	358,507
Property, Plant and Equipment	700,870
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	953,598
Assets	793,491
Revenues	358,507
Expenses	457,158
Stockholders Equity	-160,107
Net Income	-153,715
Comprehensive Net Income	-153,715
BaseVar	1,308,909
ECR before LimitedLiability	-41%
Economic Capital Ratio	11%