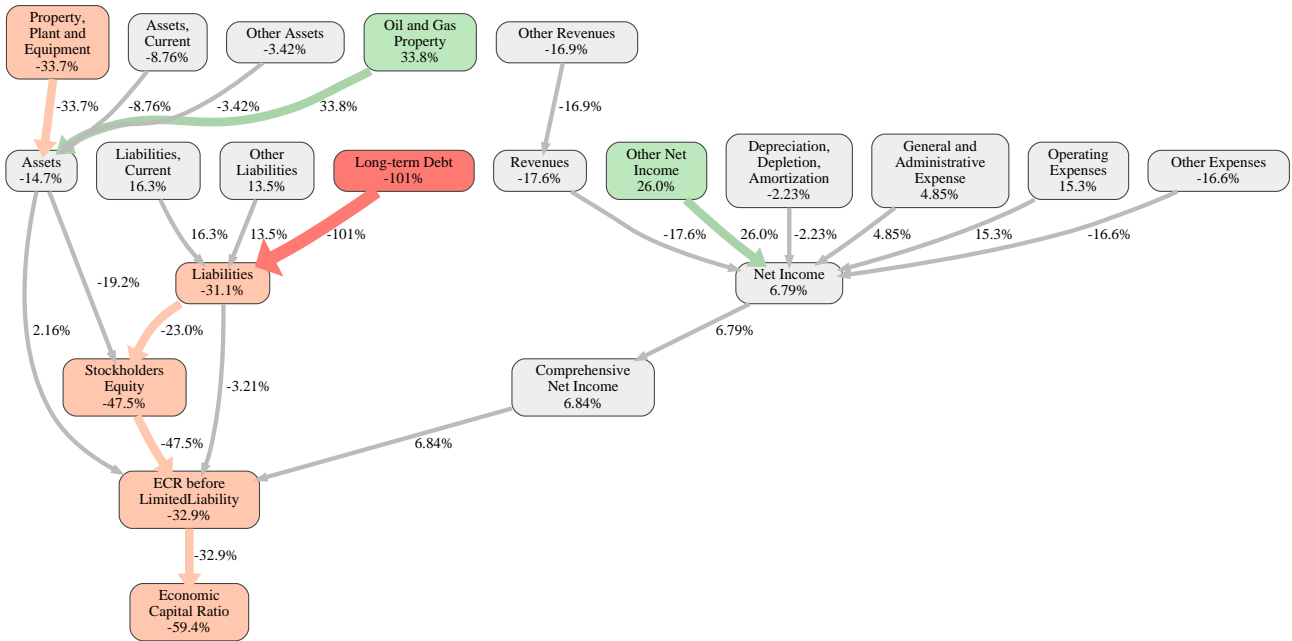




PETROLEUM 2015

Legacy Reserves LP
Rank 130 of 172





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Legacy Reserves LP Rank 130 of 172

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 101% points.

The company's Economic Capital Ratio, given in the ranking table, is 46%, being 59% points below the market average of 106%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	192,254	Liabilities	1,261,401
Cost of Goods and Services Sold	0	Assets	1,898,606
Deferred Tax Liab., Net	0	Revenues	0
Depreciation, Depletion, Amortization	173,686	Expenses	955,595
Gains/Losses on Derivatives	0	Stockholders Equity	637,205
General and Administrative Expense	38,980	Net Income	-283,645
Liabilities, Current	97,576	Comprehensive Net Income	-283,645
Long-term Debt	1,163,825	BaseVar	2,393,776
Oil and Gas Property	1,639,974	ECR before LimitedLiability	33%
Operating Expenses	0	Economic Capital Ratio	46%
Other Assets	66,378		
Other Compr. Net Income	0		
Other Expenses	742,929		
Other Liabilities	0		
Other Net Income	671,950		
Other Revenues	0		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	0		