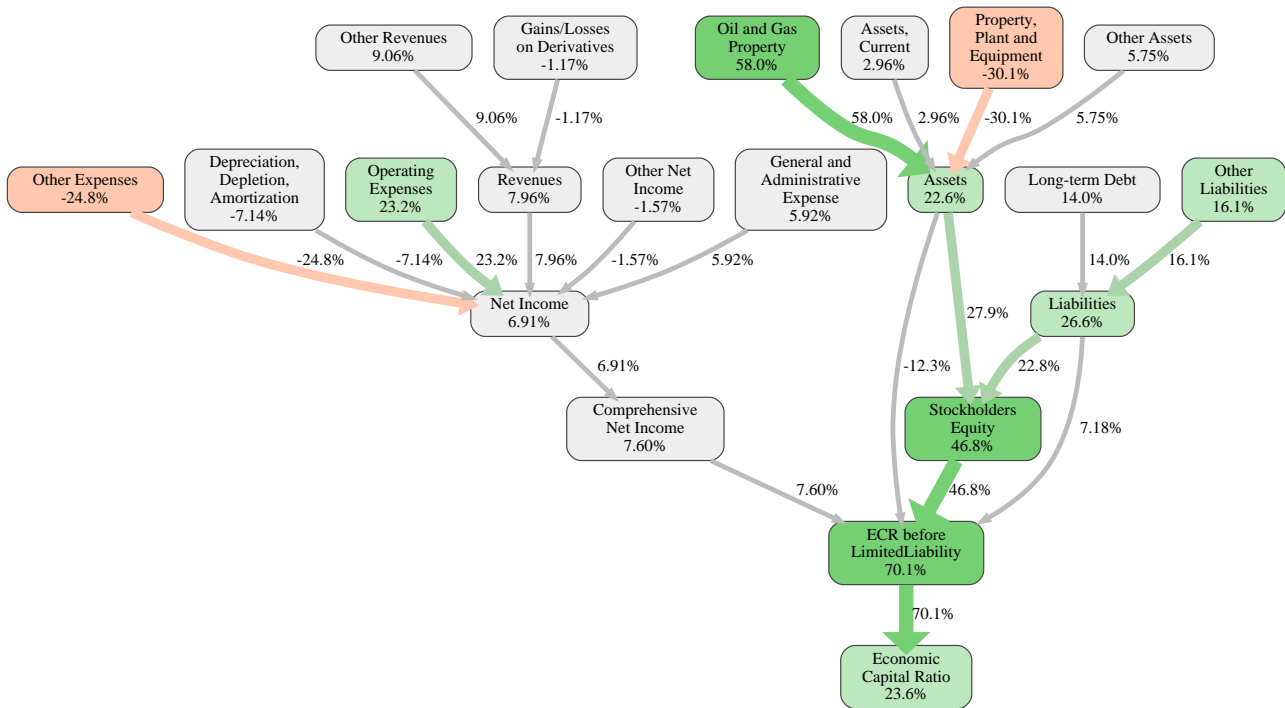




PETROLEUM 2016

Earthstone Energy INC
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The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 58% points. The greatest weakness of Earthstone Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 83%, being 24% points above the market average of 60%.

Input Variable	Value in 1000 USD
Assets, Current	45,909
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	31,228
Gains/Losses on Derivatives	0
General and Administrative Expense	10,300
Liabilities, Current	48,578
Long-term Debt	16,493
Oil and Gas Property	198,333
Operating Expenses	142
Other Assets	18,768
Other Compr. Net Income	0
Other Expenses	127,925
Other Liabilities	0
Other Net Income	6,132
Other Revenues	49,390
Property, Plant and Equipment	1,934
Revenue from Contract with Customer	0
Taxes	2,582

Output Variable	Value in 1000 USD
Liabilities	65,071
Assets	264,944
Revenues	49,390
Expenses	172,177
Stockholders Equity	199,873
Net Income	-116,655
Comprehensive Net Income	-116,655
BaseVar	278,857
ECR before LimitedLiability	82%
Economic Capital Ratio	83%