



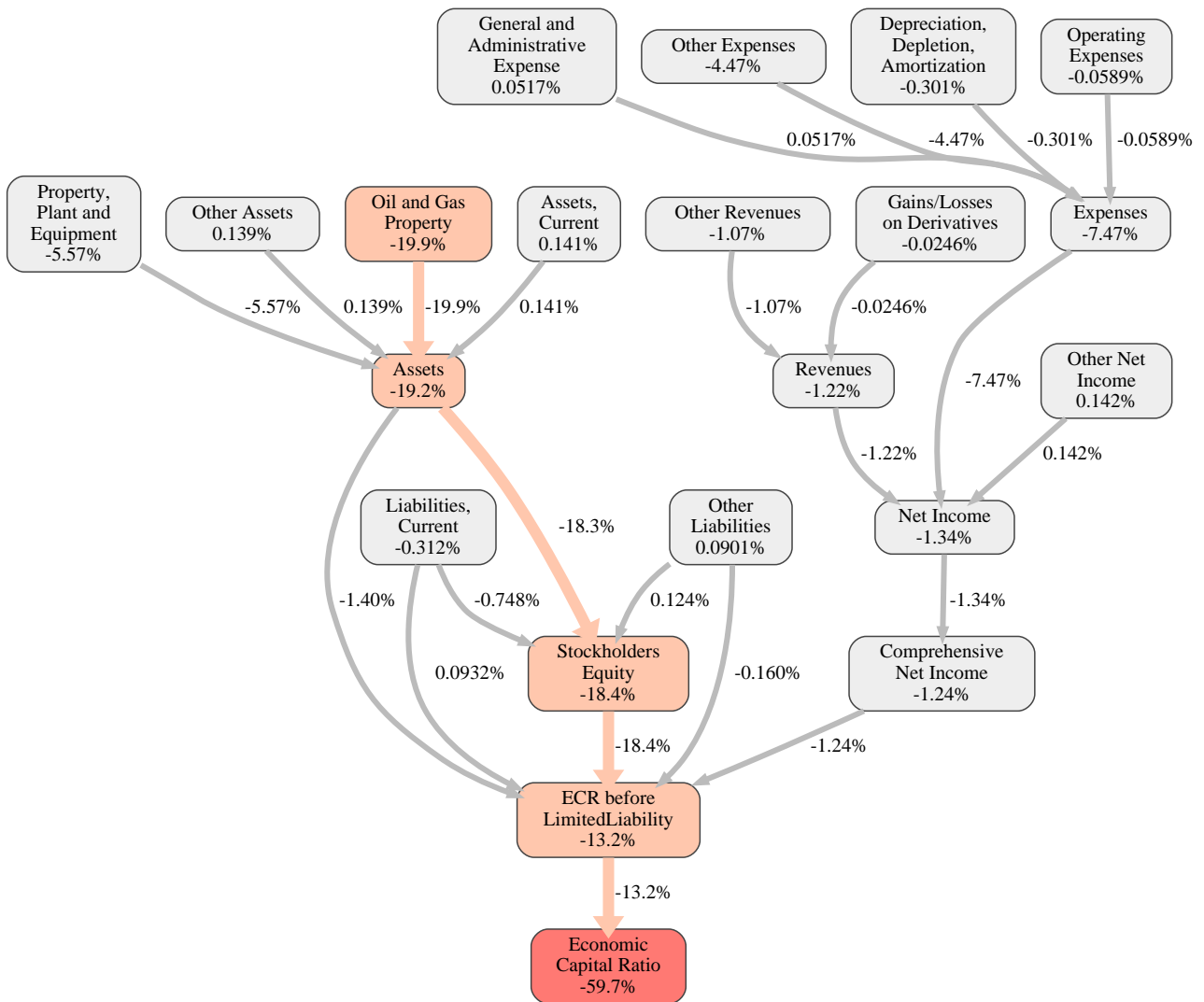
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VAALCO ENERGY, INC.



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VAALCO ENERGY, INC.

The relative strengths and weaknesses of Vaalco Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vaalco Energy INC DE compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 0.14% points. The greatest weakness of Vaalco Energy INC DE is the variable Oil and Gas Property, reducing the Economic Capital Ratio by 20% points.

The company's Economic Capital Ratio, given in the ranking table, is 0.14%, being 60% points below the market average of 60%.

Input Variable	Value in 1000 USD
Assets, Current	63,742
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	33,010
Gains/Losses on Derivatives	0
General and Administrative Expense	14,829
Liabilities, Current	66,716
Long-term Debt	31,166
Oil and Gas Property	0
Operating Expenses	49,421
Other Assets	26,843
Other Compr. Net Income	0
Other Expenses	138,377
Other Liabilities	0
Other Net Income	76,981
Other Revenues	0
Property, Plant and Equipment	33,373
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	97,882
Assets	123,958
Revenues	0
Expenses	235,637
Stockholders Equity	26,076
Net Income	-158,656
Comprehensive Net Income	-158,656
BaseVar	267,229
ECR before LimitedLiability	-113%
Economic Capital Ratio	0.14%

