





PETROLEUM 2016

Legacy Reserves LP Rank 98 of 138

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 6.4% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is 6.6%, being 53% points below the market average of 60%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	129,459	Liabilities	1,805,579
Cost of Goods and Services Sold	0	Assets	1,625,902
Deferred Tax Liab., Net	0	Revenues	0
Depreciation, Depletion, Amortization	177,258	Expenses	1,139,869
Gains/Losses on Derivatives	0	Stockholders Equity	-179,677
General and Administrative Expense	46,511	Net Income	-701,541
Liabilities, Current	81,093	Comprehensive Net Income	-701,541
Long-term Debt	1,724,486	BaseVar	2,504,839
Oil and Gas Property	1,408,956	ECR before LimitedLiability	-54%
Operating Expenses	0	Economic Capital Ratio	6.6%
Other Assets	87,487		
Other Compr. Net Income	0		
Other Expenses	916,100		
Other Liabilities	0		
Other Net Income	438,328		
Other Revenues	0		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	0		