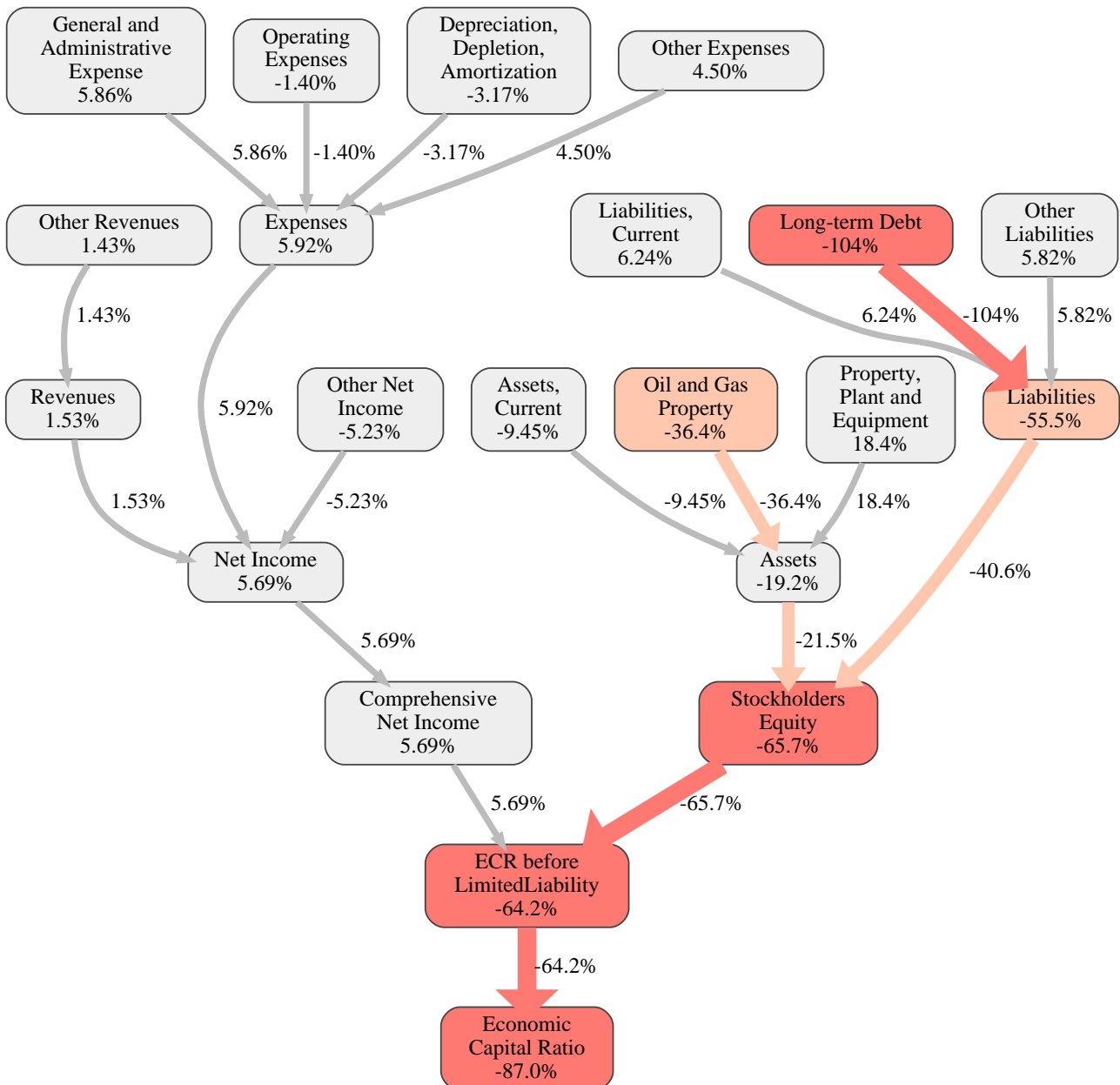




RealRate

PETROLEUM 2018

EP Energy LLC
Rank 90 of 116





The relative strengths and weaknesses of EP Energy LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EP Energy LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 18% points. The greatest weakness of EP Energy LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 104% points.

The company's Economic Capital Ratio, given in the ranking table, is 26%, being 87% points below the market average of 113%.

Input Variable	Value in 1000 USD
Assets, Current	457,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	487,000
Gains/Losses on Derivatives	41,000
General and Administrative Expense	0
Liabilities, Current	448,000
Long-term Debt	4,060,000
Oil and Gas Property	0
Operating Expenses	927,000
Other Assets	12,000
Other Compr. Net Income	0
Other Expenses	-161,000
Other Liabilities	0
Other Net Income	-16,000
Other Revenues	1,025,000
Property, Plant and Equipment	4,422,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	4,508,000
Assets	4,891,000
Revenues	1,066,000
Expenses	1,253,000
Stockholders Equity	383,000
Net Income	-203,000
Comprehensive Net Income	-203,000
BaseVar	5,867,000
ECR before LimitedLiability	5.9%
Economic Capital Ratio	26%