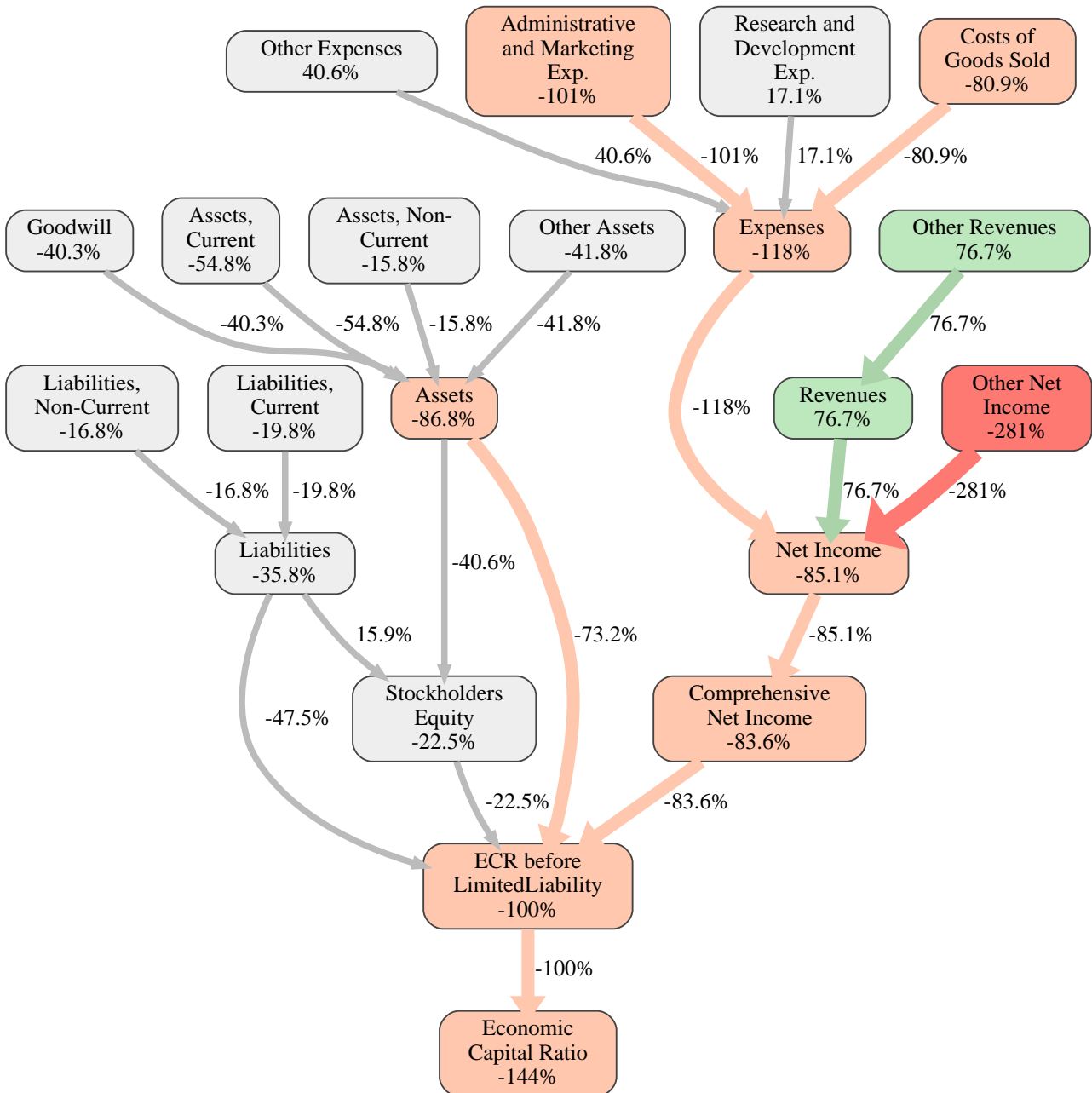




RealRate

COMPUTERS 2012

MERU Networks INC Rank 35 of 39





COMPUTERS 2012

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The relative strengths and weaknesses of MERU Networks INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of MERU Networks INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 77% points. The greatest weakness of MERU Networks INC is the variable Other Net Income, reducing the Economic Capital Ratio by 281% points.

The company's Economic Capital Ratio, given in the ranking table, is 77%, being 144% points below the market average of 221%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	62,467
Assets, Current	60,843
Assets, Non-Current	2,147
Costs of Goods Sold	32,859
Goodwill	2,351
Liabilities, Current	29,891
Liabilities, Non-Current	0
Other Assets	1,502
Other Compr. Net Income	0
Other Expenses	7,661
Other Liabilities	4,481
Other Net Income	-212
Other Revenues	90,471
Research and Development Exp.	13,966

Output Variable	Value in 1000 USD
Liabilities	34,372
Assets	66,843
Expenses	116,953
Revenues	90,471
Stockholders Equity	32,471
Net Income	-26,694
Comprehensive Net Income	-26,694
BaseVar	920,602
ECR before LimitedLiability	-410%
Economic Capital Ratio	77%