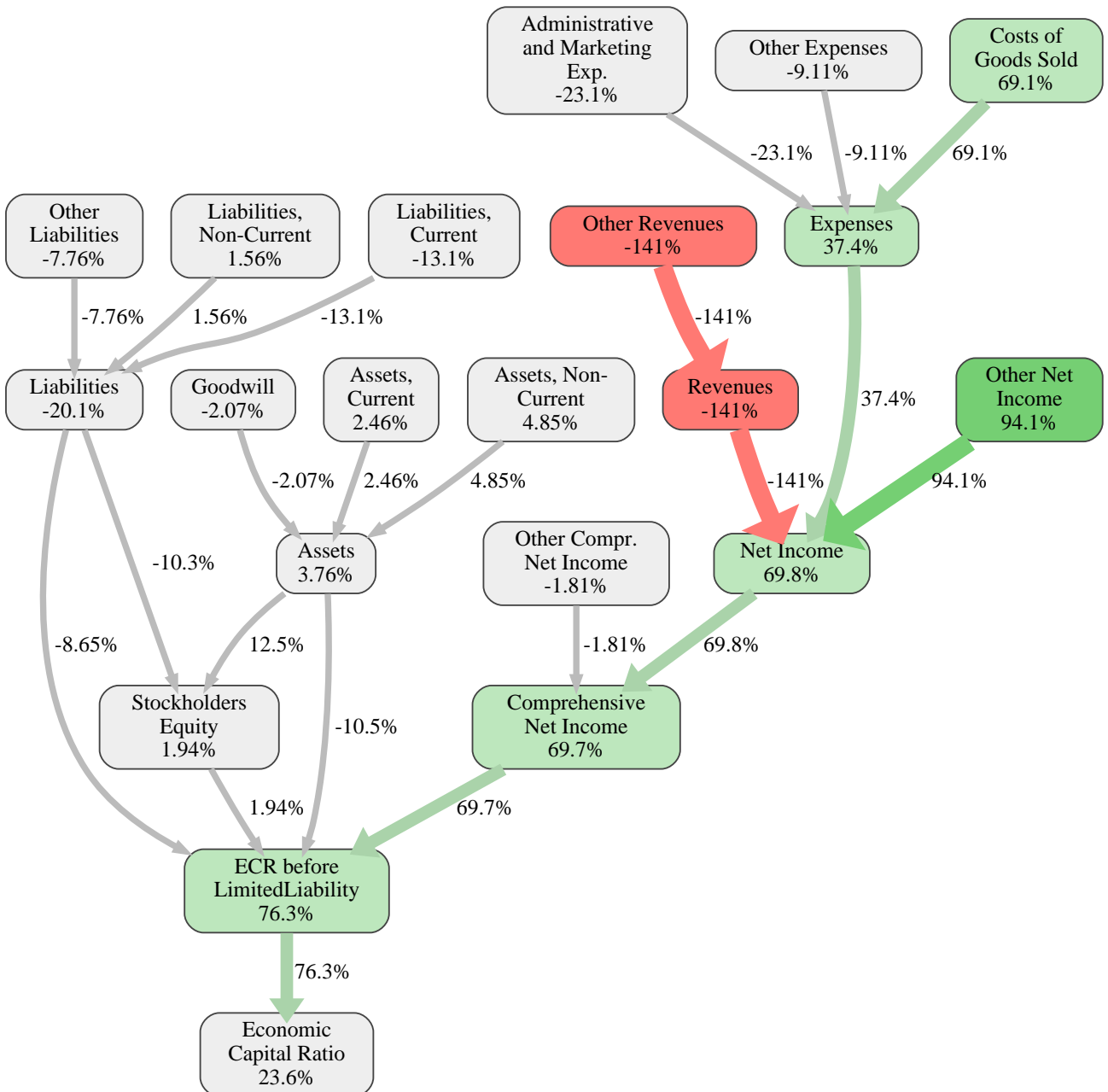




RealRate

COMPUTERS 2014

Fortinet Inc
Rank 18 of 40





The relative strengths and weaknesses of Fortinet Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Fortinet Inc compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 94% points. The greatest weakness of Fortinet Inc is the variable Other Revenues, reducing the Economic Capital Ratio by 141% points.

The company's Economic Capital Ratio, given in the ranking table, is 247%, being 24% points above the market average of 224%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	259,904
Assets, Current	735,546
Assets, Non-Current	356,495
Costs of Goods Sold	0
Goodwill	9,713
Liabilities, Current	413,061
Liabilities, Non-Current	30,679
Other Assets	66,710
Other Compr. Net Income	-1,999
Other Expenses	31,668
Other Liabilities	138,964
Other Net Income	438,505
Other Revenues	0
Research and Development Exp.	102,660

Output Variable	Value in 1000 USD
Liabilities	582,704
Assets	1,168,464
Expenses	394,232
Revenues	0
Stockholders Equity	585,760
Net Income	44,273
Comprehensive Net Income	42,274
BaseVar	4,373,128
ECR before LimitedLiability	74%
Economic Capital Ratio	247%