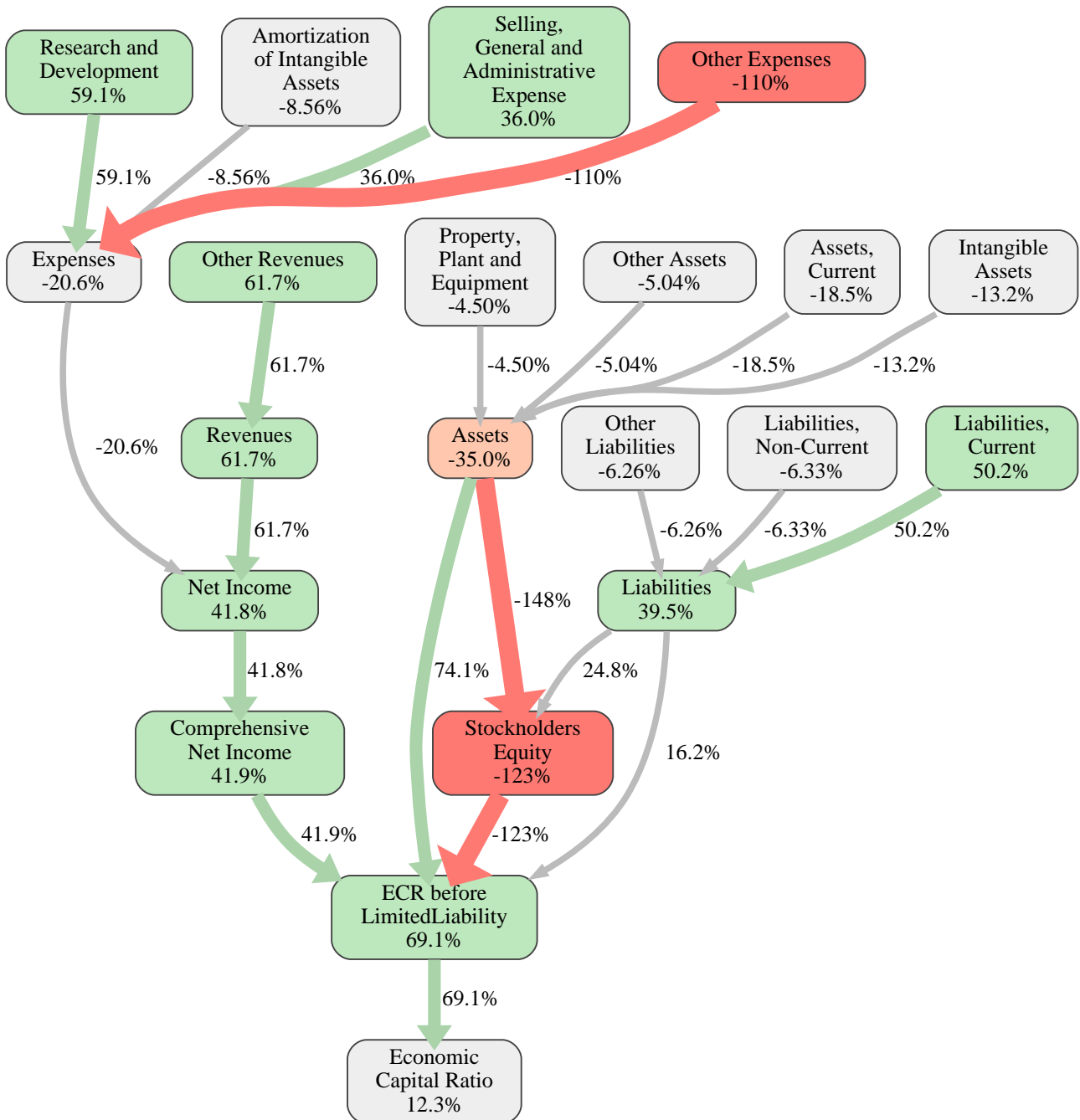




RealRate

SEMICONDUCTORS 2012

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The relative strengths and weaknesses of IXYS LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of IXYS LLC compared to the market average is the variable Revenues, increasing the Economic Capital Ratio by 62% points. The greatest weakness of IXYS LLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 123% points.

The company's Economic Capital Ratio, given in the ranking table, is 322%, being 12% points above the market average of 310%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	6,937
Assets, Current	226,005
Assets, Non-Current	7,977
Intangible Assets	14,122
Liabilities, Current	44,042
Liabilities, Non-Current	32,352
Other Assets	24,774
Other Compr. Net Income	0
Other Expenses	250,402
Other Liabilities	19,566
Other Net Income	1,121
Other Revenues	363,273
Property, Plant and Equipment	52,311
Research and Development	27,527
Selling, General and Administrative Expense	42,881

Output Variable	Value in 1000 USD
Liabilities	95,960
Assets	325,189
Expenses	327,747
Revenues	363,273
Stockholders Equity	229,229
Net Income	36,647
Comprehensive Net Income	36,647
BaseVar	1,536,025
ECR before LimitedLiability	321%
Economic Capital Ratio	322%