

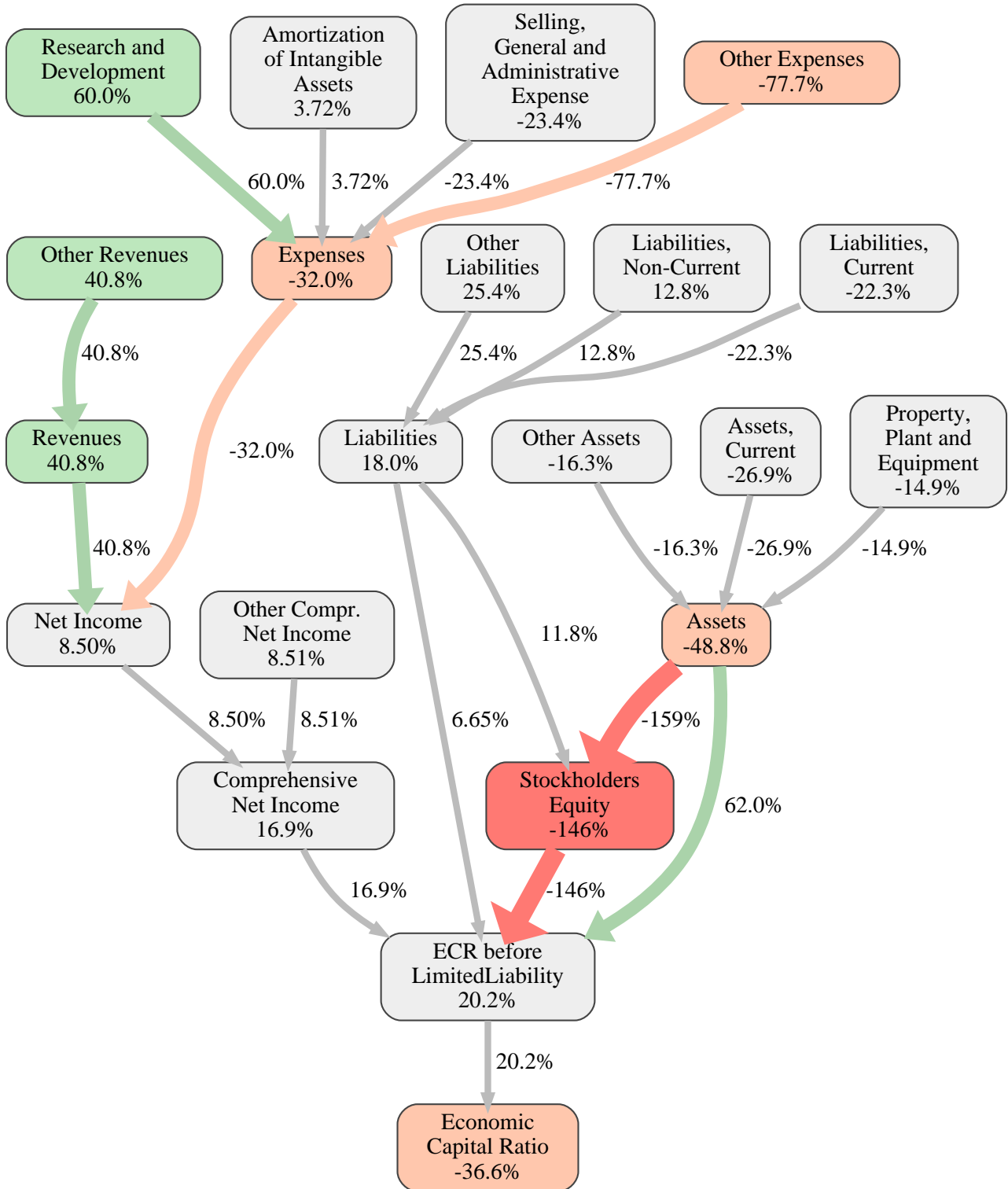


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SEMICONDUCTORS 2012

OSI Systems INC Rank 62 of 99

OSI SYSTEMS, INC.





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OSI SYSTEMS, INC.

The relative strengths and weaknesses of OSI Systems INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OSI Systems INC compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 60% points. The greatest weakness of OSI Systems INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 146% points.

The company's Economic Capital Ratio, given in the ranking table, is 273%, being 37% points below the market average of 310%.

| Input Variable | Value in 1000 USD |
|---|-------------------|
| Amortization of Intangible Assets | 0 |
| Assets, Current | 405,286 |
| Assets, Non-Current | 20,614 |
| Intangible Assets | 103,999 |
| Liabilities, Current | 160,981 |
| Liabilities, Non-Current | 39,135 |
| Other Assets | 0 |
| Other Compr. Net Income | 9,142 |
| Other Expenses | 434,597 |
| Other Liabilities | 0 |
| Other Net Income | 0 |
| Other Revenues | 656,100 |
| Property, Plant and Equipment | 55,017 |
| Research and Development | 45,448 |
| Selling, General and Administrative Expense | 142,633 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities | 200,116 |
| Assets | 584,916 |
| Expenses | 622,678 |
| Revenues | 656,100 |
| Stockholders Equity | 384,800 |
| Net Income | 33,422 |
| Comprehensive Net Income | 42,564 |
| BaseVar | 2,858,883 |
| ECR before LimitedLiability | 271% |
| Economic Capital Ratio | 273% |