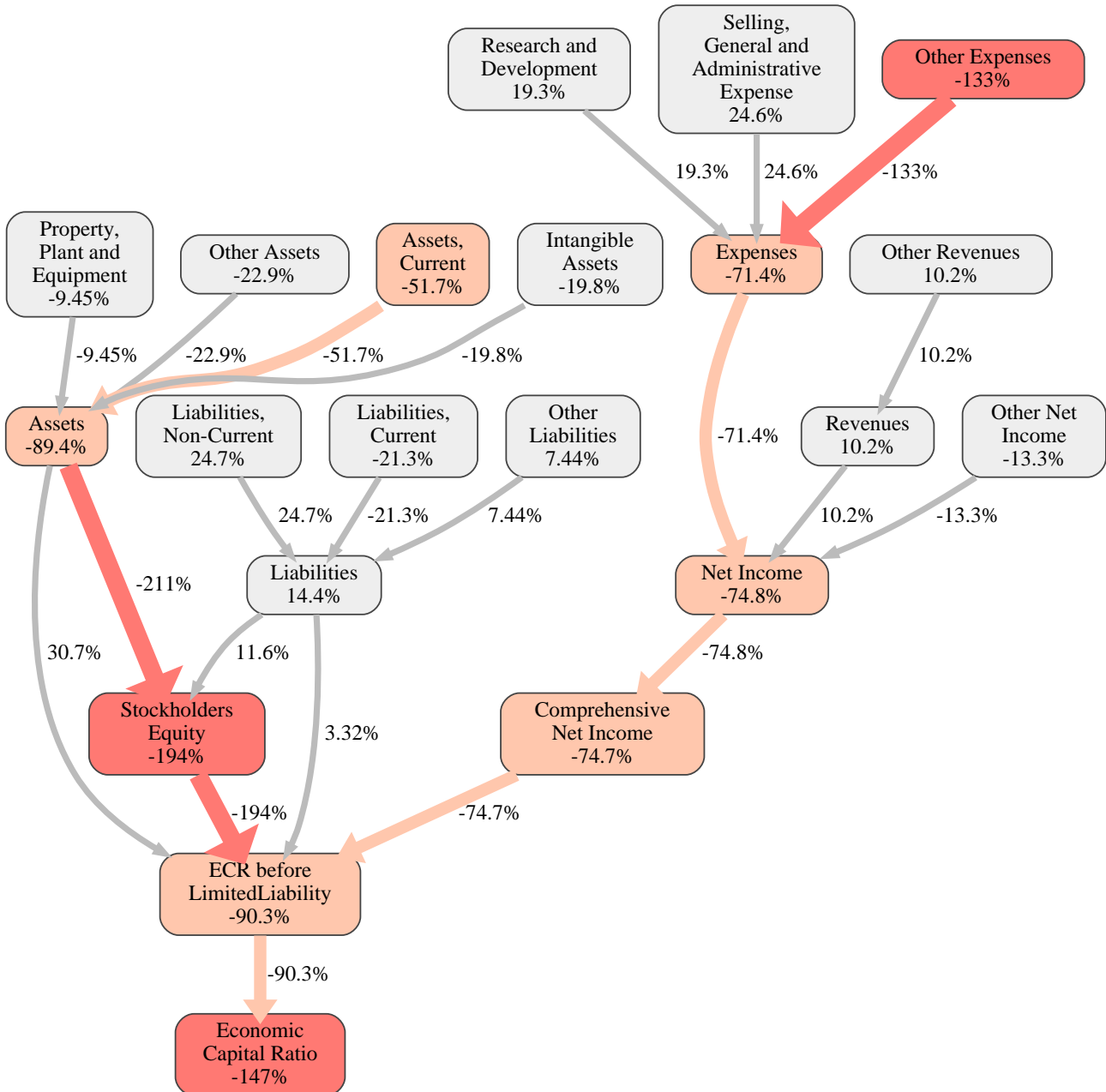




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The relative strengths and weaknesses of Oclaro INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Oclaro INC compared to the market average is the variable Liabilities, Non-Current, increasing the Economic Capital Ratio by 25% points. The greatest weakness of Oclaro INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 194% points.

The company's Economic Capital Ratio, given in the ranking table, is 163%, being 147% points below the market average of 310%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	2,805
Assets, Current	264,921
Assets, Non-Current	10,277
Intangible Assets	30,602
Liabilities, Current	126,882
Liabilities, Non-Current	6,277
Other Assets	0
Other Compr. Net Income	0
Other Expenses	370,697
Other Liabilities	12,920
Other Net Income	-11,169
Other Revenues	466,505
Property, Plant and Equipment	69,374
Research and Development	65,492
Selling, General and Administrative Expense	62,767

Output Variable	Value in 1000 USD
Liabilities	146,079
Assets	375,174
Expenses	501,761
Revenues	466,505
Stockholders Equity	229,095
Net Income	-46,425
Comprehensive Net Income	-46,425
BaseVar	2,136,245
ECR before LimitedLiability	137%
Economic Capital Ratio	163%