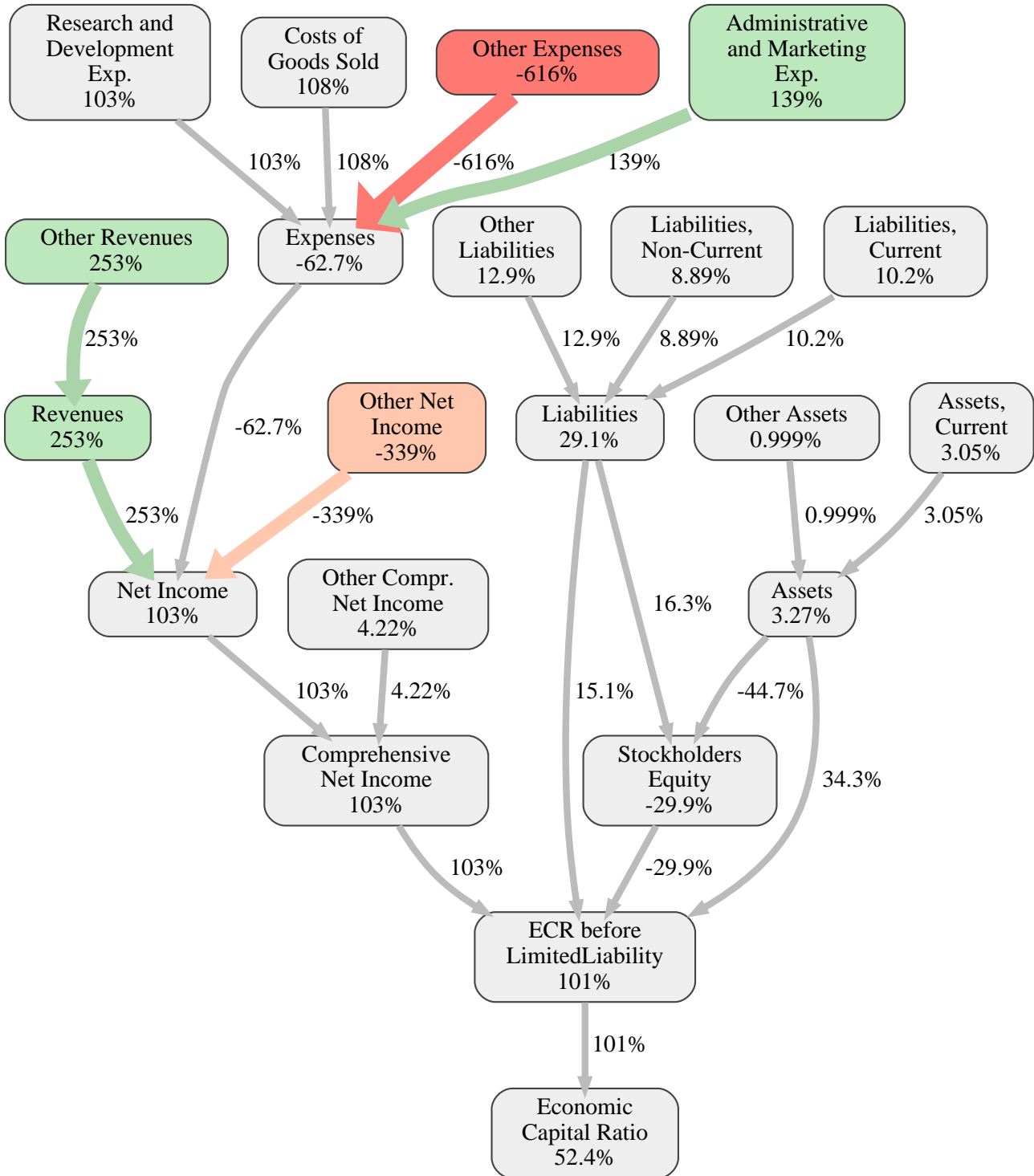




RealRate

COMPUTERS 2012

HP INC Rank 13 of 34





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The relative strengths and weaknesses of HP INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of HP INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 253% points. The greatest weakness of HP INC is the variable Other Expenses, reducing the Economic Capital Ratio by 616% points.

The company's Economic Capital Ratio, given in the ranking table, is 286%, being 52% points above the market average of 234%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|-------------------|
| Administrative and Marketing Exp. | 13,466,000 |
| Assets, Current | 51,021,000 |
| Assets, Non-Current | 10,755,000 |
| Costs of Goods Sold | 0 |
| Goodwill | 55,449,000 |
| Liabilities, Current | 50,442,000 |
| Liabilities, Non-Current | 0 |
| Other Assets | 12,292,000 |
| Other Compr. Net Income | 0 |
| Other Expenses | 102,756,000 |
| Other Liabilities | 0 |
| Other Net Income | -695,000 |
| Other Revenues | 127,245,000 |
| Research and Development Exp. | 3,254,000 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities | 50,442,000 |
| Assets | 129,517,000 |
| Expenses | 119,476,000 |
| Revenues | 127,245,000 |
| Stockholders Equity | 79,075,000 |
| Net Income | 7,074,000 |
| Comprehensive Net Income | 7,074,000 |
| BaseVar | 1,143,971,660 |
| ECR before LimitedLiability | 111% |
| Economic Capital Ratio | 286% |