

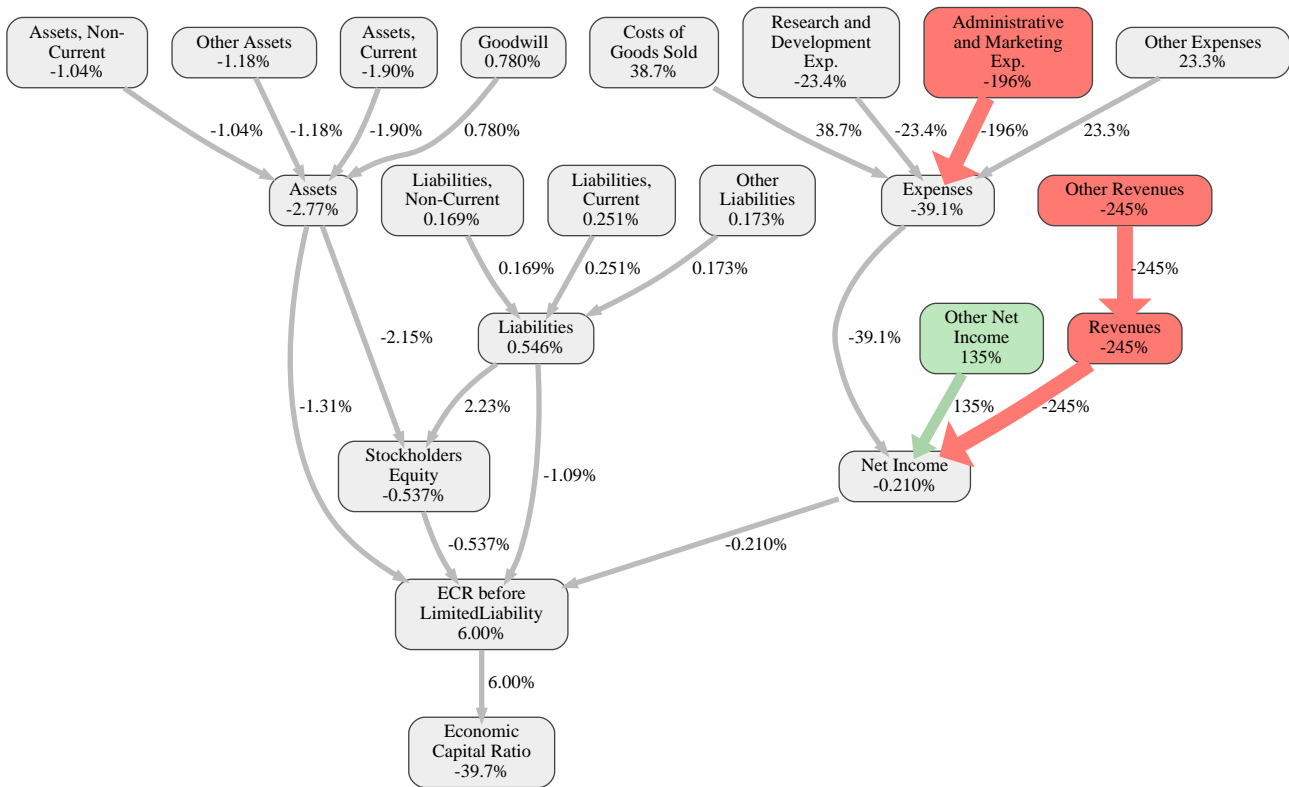


RealRate

COMPUTERS 2013

Lantronix INC
Rank 25 of 39

LANTRONIX®





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The relative strengths and weaknesses of Lantronix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lantronix INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 135% points. The greatest weakness of Lantronix INC is the variable Other Revenues, reducing the Economic Capital Ratio by 245% points.

The company's Economic Capital Ratio, given in the ranking table, is 182%, being 40% points below the market average of 221%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	17,684
Assets, Current	21,174
Assets, Non-Current	87
Costs of Goods Sold	0
Goodwill	9,488
Liabilities, Current	10,195
Liabilities, Non-Current	518
Other Assets	1,896
Other Compr. Net Income	0
Other Expenses	510
Other Liabilities	0
Other Net Income	22,064
Other Revenues	0
Research and Development Exp.	6,910

Output Variable	Value in 1000 USD
Liabilities	10,713
Assets	32,645
Expenses	25,104
Revenues	0
Stockholders Equity	21,932
Net Income	-3,040
Comprehensive Net Income	-3,040
BaseVar	222,615
ECR before LimitedLiability	-69%
Economic Capital Ratio	182%