

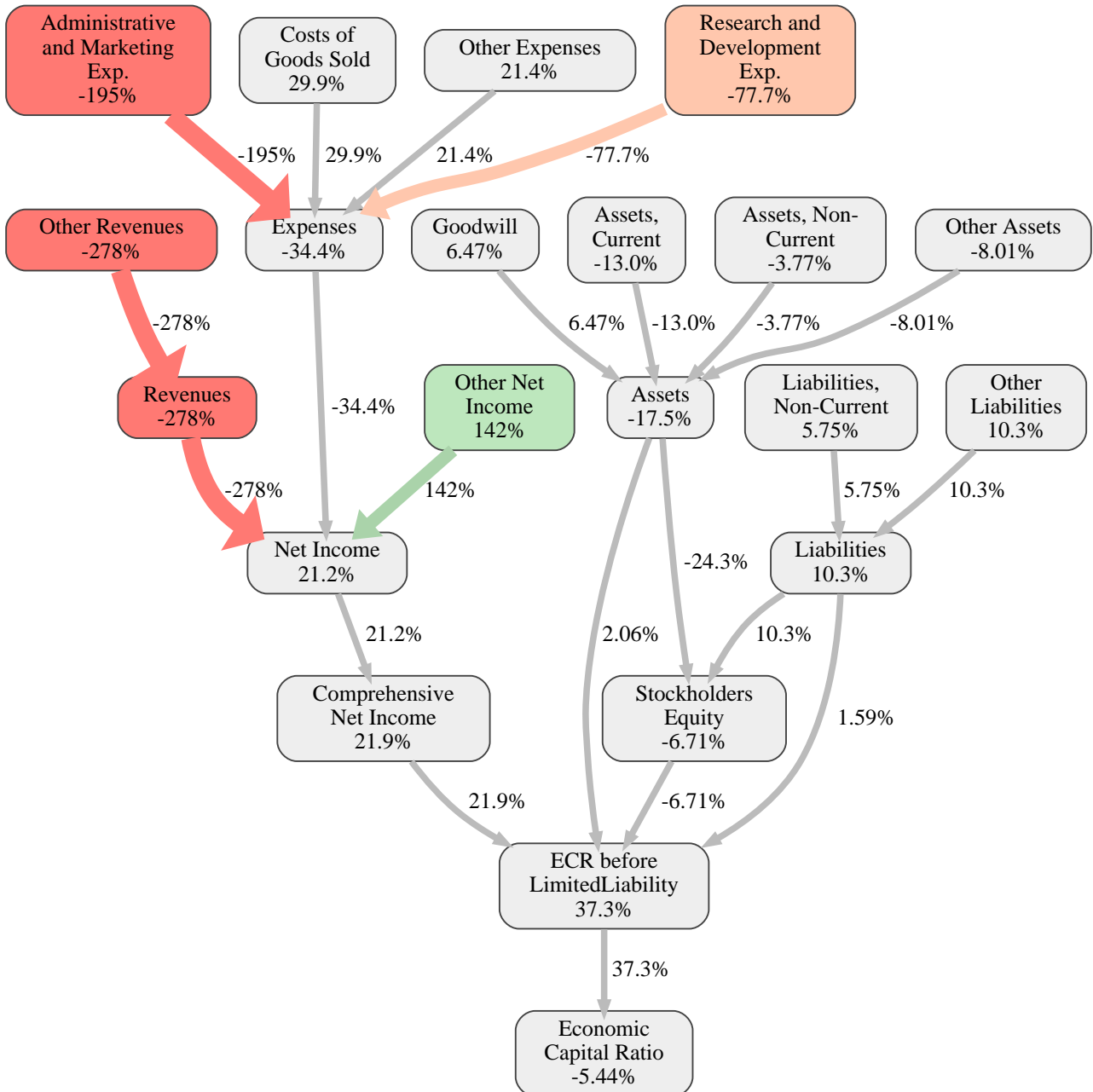


RealRate

COMPUTERS 2015

Lantronix INC
Rank 19 of 38

LANTRONIX®



RealRate

The First AI Rating Agency

www.realrate.ai



COMPUTERS 2015

Lantronix INC
Rank 19 of 38

LANTRONIX®

The relative strengths and weaknesses of Lantronix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lantronix INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 142% points. The greatest weakness of Lantronix INC is the variable Other Revenues, reducing the Economic Capital Ratio by 278% points.

The company's Economic Capital Ratio, given in the ranking table, is 196%, being 5.4% points below the market average of 201%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	16,355
Assets, Current	19,182
Assets, Non-Current	125
Costs of Goods Sold	0
Goodwill	9,488
Liabilities, Current	10,378
Liabilities, Non-Current	131
Other Assets	1,887
Other Compr. Net Income	0
Other Expenses	89
Other Liabilities	7.0
Other Net Income	22,257
Other Revenues	0
Research and Development Exp.	6,746

Output Variable	Value in 1000 USD
Liabilities	10,516
Assets	30,682
Expenses	23,190
Revenues	0
Stockholders Equity	20,166
Net Income	-933
Comprehensive Net Income	-933
BaseVar	214,203
ECR before LimitedLiability	10%
Economic Capital Ratio	196%