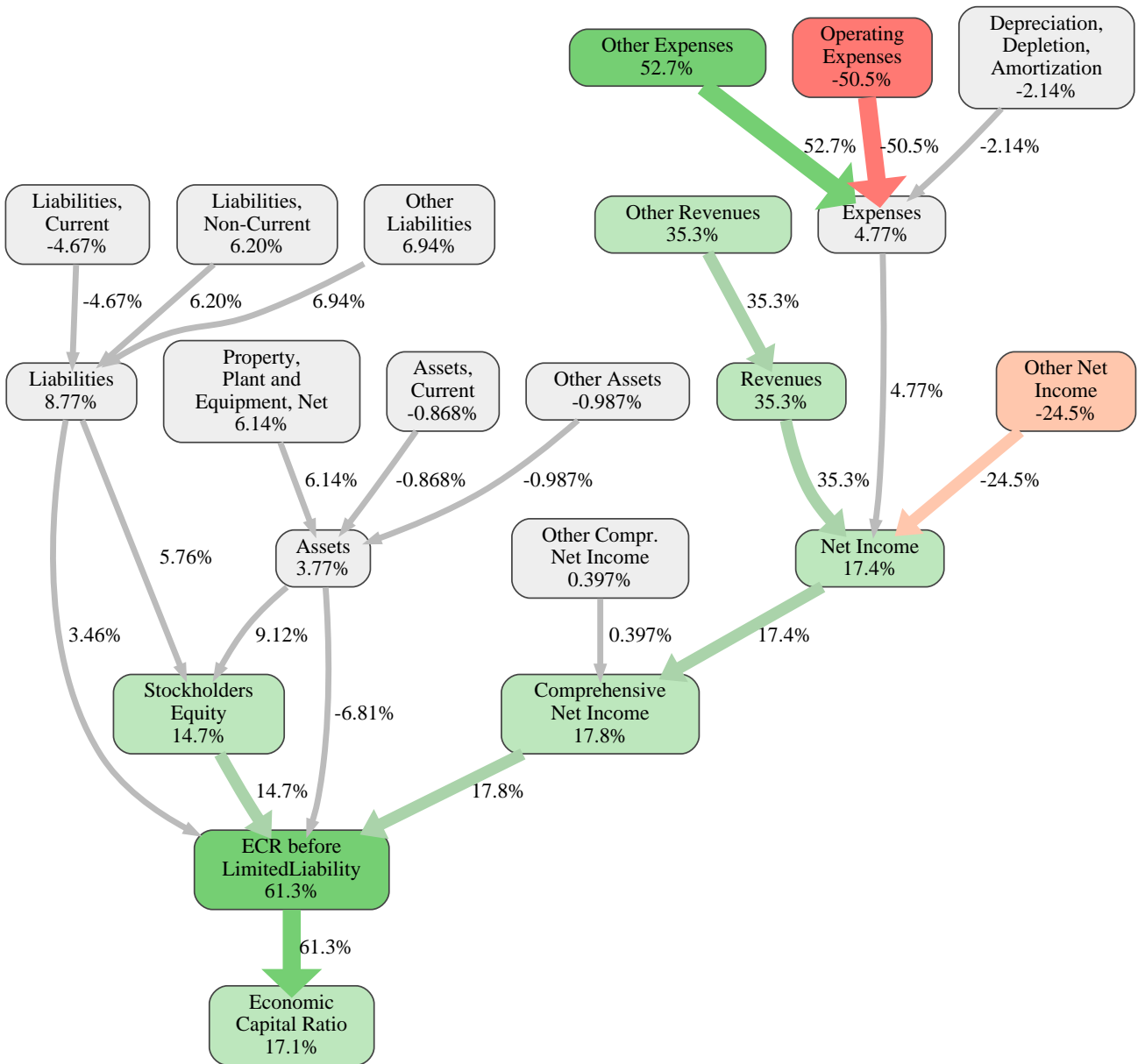




RealRate

AVIATION 2013

Southwest Airlines CO Rank 7 of 17





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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 53% points. The greatest weakness of Southwest Airlines CO is the variable Operating Expenses, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 94%, being 17% points above the market average of 77%.

Input Variable	Value in 1000 USD
Assets, Current	4,227,000
Assets, Noncurrent	633,000
Depreciation, Depletion, Amortization	844,000
Liabilities, Current	4,650,000
Liabilities, Non-Current	0
Operating Expenses	15,438,000
Other Assets	970,000
Other Compr. Net Income	105,000
Other Expenses	447,000
Other Liabilities	0
Other Net Income	62,000
Other Revenues	17,088,000
Property, Plant and Equipment, Net	12,766,000

Output Variable	Value in 1000 USD
Liabilities	4,650,000
Assets	18,596,000
Expenses	16,729,000
Revenues	17,088,000
Stockholders Equity	13,946,000
Net Income	421,000
Comprehensive Net Income	473,500
BaseVar	30,484,120
ECR before LimitedLiability	80%
Economic Capital Ratio	94%