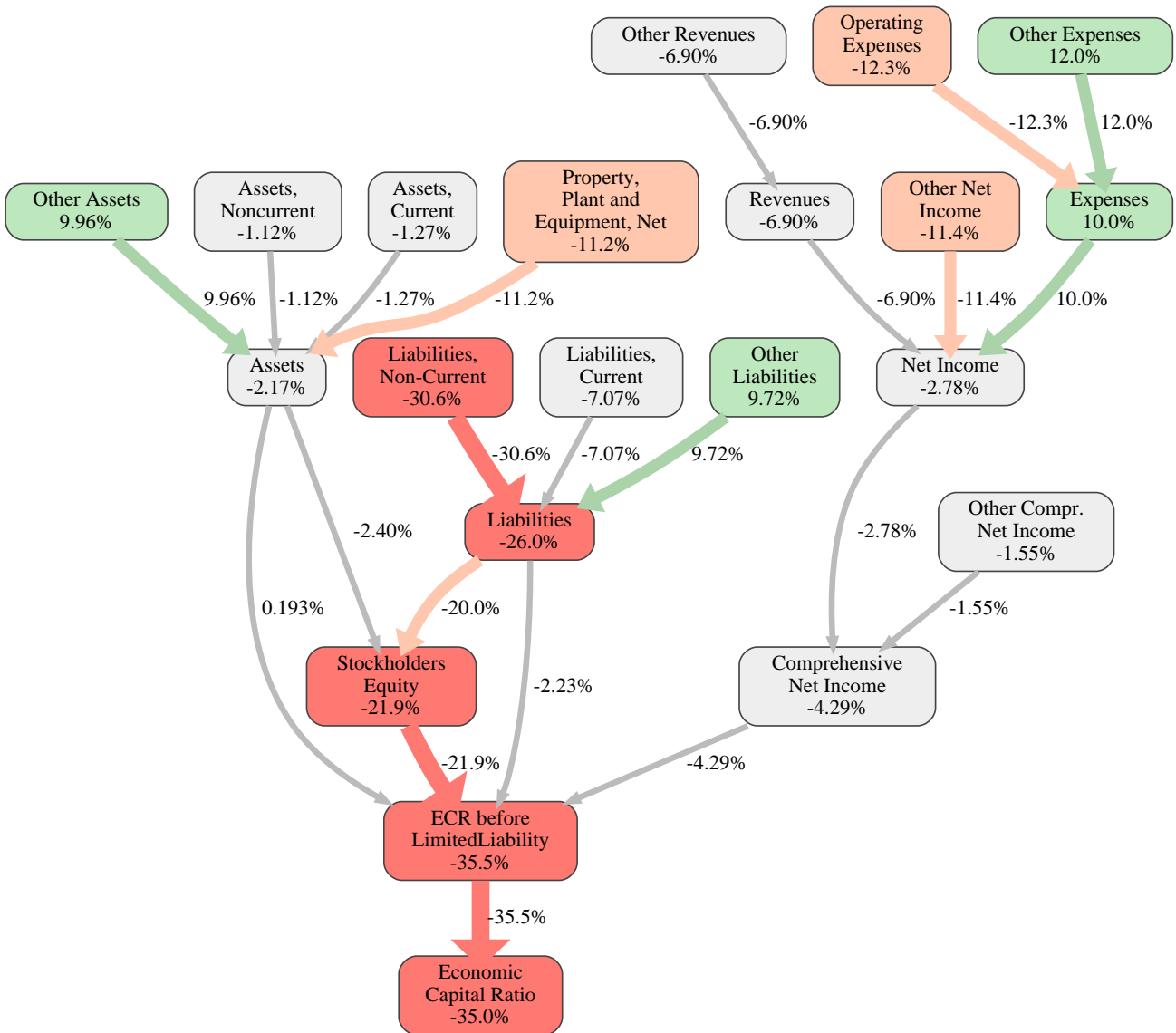




RealRate

AVIATION 2015

Delta AIR Lines INC Rank 16 of 17





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The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Delta AIR Lines INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 44%, being 35% points below the market average of 79%.

Input Variable	Value in 1000 USD
Assets, Current	12,465,000
Assets, Noncurrent	1,010,000
Depreciation, Depletion, Amortization	1,771,000
Liabilities, Current	16,879,000
Liabilities, Non-Current	28,429,000
Operating Expenses	32,074,000
Other Assets	18,717,000
Other Compr. Net Income	-2,181,000
Other Expenses	4,724,000
Other Liabilities	0
Other Net Income	-1,134,000
Other Revenues	40,362,000
Property, Plant and Equipment, Net	21,929,000

Output Variable	Value in 1000 USD
Liabilities	45,308,000
Assets	54,121,000
Expenses	38,569,000
Revenues	40,362,000
Stockholders Equity	8,813,000
Net Income	659,000
Comprehensive Net Income	-431,500
BaseVar	95,361,030
ECR before LimitedLiability	10%
Economic Capital Ratio	44%