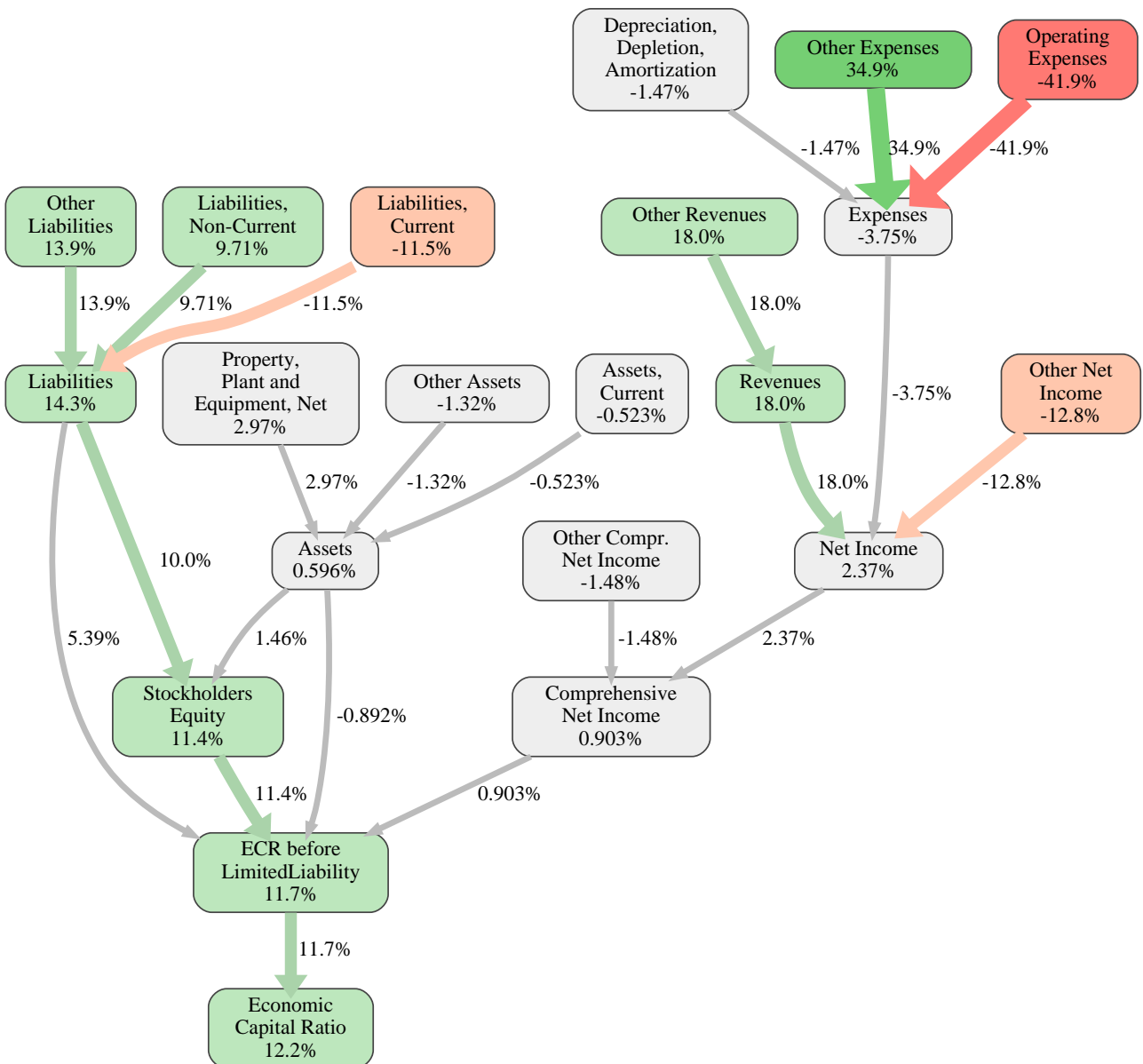




RealRate

AVIATION 2015

Southwest Airlines CO Rank 7 of 17





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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 35% points. The greatest weakness of Southwest Airlines CO is the variable Operating Expenses, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 91%, being 12% points above the market average of 79%.

Input Variable	Value in 1000 USD
Assets, Current	4,404,000
Assets, Noncurrent	534,000
Depreciation, Depletion, Amortization	938,000
Liabilities, Current	5,923,000
Liabilities, Non-Current	0
Operating Expenses	15,316,000
Other Assets	970,000
Other Compr. Net Income	-735,000
Other Expenses	806,000
Other Liabilities	0
Other Net Income	-409,000
Other Revenues	18,605,000
Property, Plant and Equipment, Net	14,292,000

Output Variable	Value in 1000 USD
Liabilities	5,923,000
Assets	20,200,000
Expenses	17,060,000
Revenues	18,605,000
Stockholders Equity	14,277,000
Net Income	1,136,000
Comprehensive Net Income	768,500
BaseVar	33,490,495
ECR before LimitedLiability	75%
Economic Capital Ratio	91%