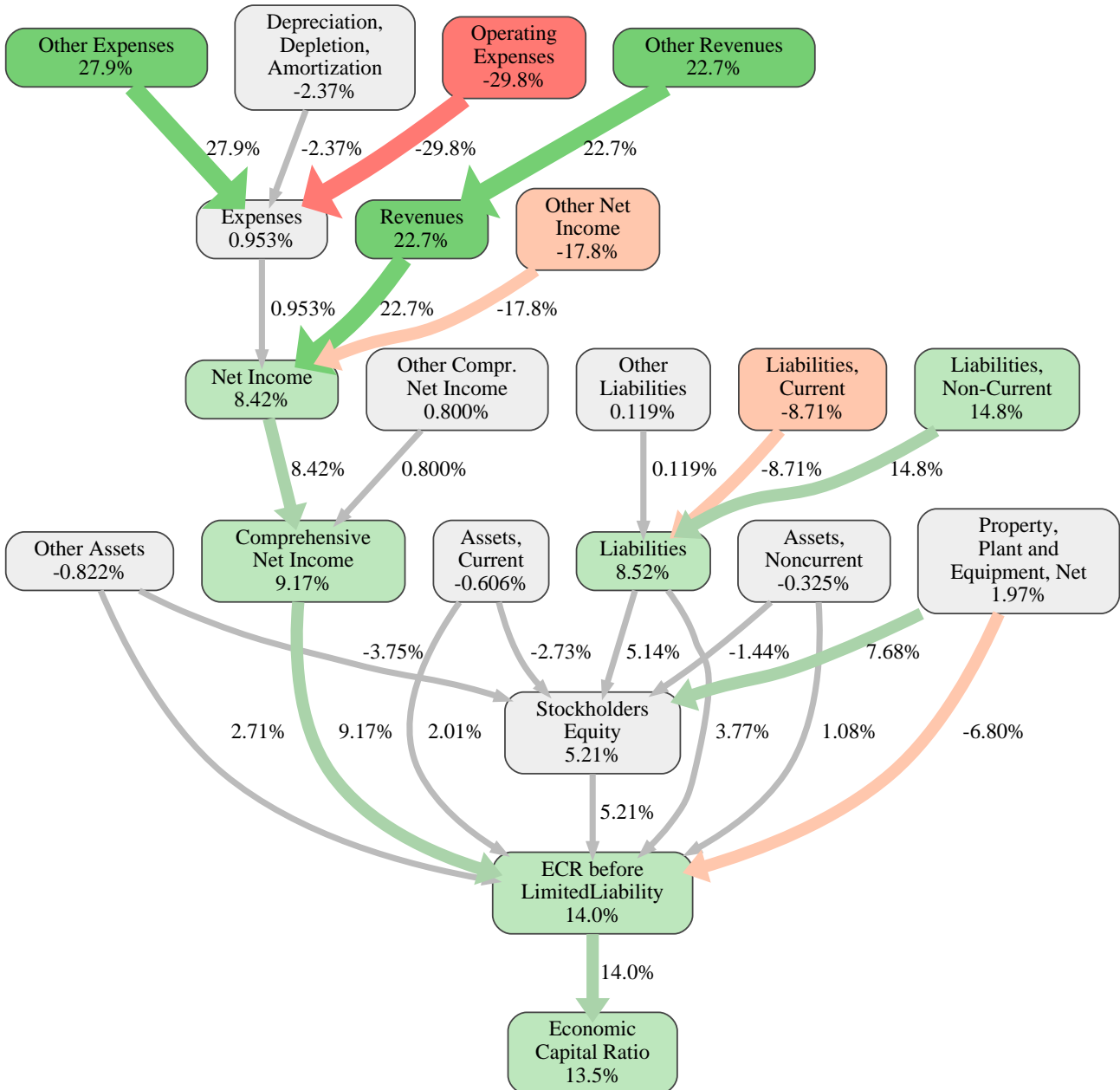




RealRate

AVIATION 2018

Southwest Airlines CO Rank 5 of 11





RealRate

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The relative strengths and weaknesses of Southwest Airlines CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwest Airlines CO compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 28% points. The greatest weakness of Southwest Airlines CO is the variable Operating Expenses, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 106%, being 14% points above the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	4,815,000
Assets, Noncurrent	786,000
Depreciation, Depletion, Amortization	1,218,000
Liabilities, Current	6,905,000
Liabilities, Non-Current	0
Operating Expenses	16,438,000
Other Assets	970,000
Other Compr. Net Income	335,000
Other Expenses	-237,000
Other Liabilities	0
Other Net Income	-264,000
Other Revenues	21,171,000
Property, Plant and Equipment, Net	18,539,000

Output Variable	Value in 1000 USD
Liabilities	6,905,000
Assets	25,110,000
Expenses	17,419,000
Revenues	21,171,000
Stockholders Equity	18,205,000
Net Income	3,488,000
Comprehensive Net Income	3,655,500
BaseVar	37,757,395
ECR before LimitedLiability	97%
Economic Capital Ratio	106%