





The relative strengths and weaknesses of Avantax INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Avantax INC compared to the market average is the variable Revenue from Contract with Customer, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Avantax INC is the variable Expenses, reducing the Economic Capital Ratio by 37% points.

The company's Economic Capital Ratio, given in the ranking table, is 54%, being 21% points below the market average of 75%.

Input Variable	Value in 1000 USD
Cash and Current Assets	200,668
Cost of Goods Sold	398,290
Debt	552,553
Deposits and Payables to Customers	0
Depreciation Interest and Fees Expenses	29,745
Intangible Assets	777,000
Investment Income	0
Investments	23,455
Labor Expense	0
Loans Income	0
Loans Payable	0
Operating Expenses	0
Operating and Employee Liabilities	101,116
Other Assets	63,069
Other Compr. Net Income	272
Other Expenses	378,592
Other Liabilities	98,233
Other Net Income	-31,304
Other Revenues	0
Revenue from Contract with Customer	754,952
Selling and General Administrative Expense	259,776

Output Variable	Value in 1000 USD
Liabilities	751,902
Assets	1,064,192
Expenses	1,066,403
Revenues	754,952
Stockholders Equity	312,290
Net Income	-342,755
Comprehensive Net Income	-342,483
BaseVar	1,834,512
ECR before LimitedLiability	-21%
Economic Capital Ratio	54%