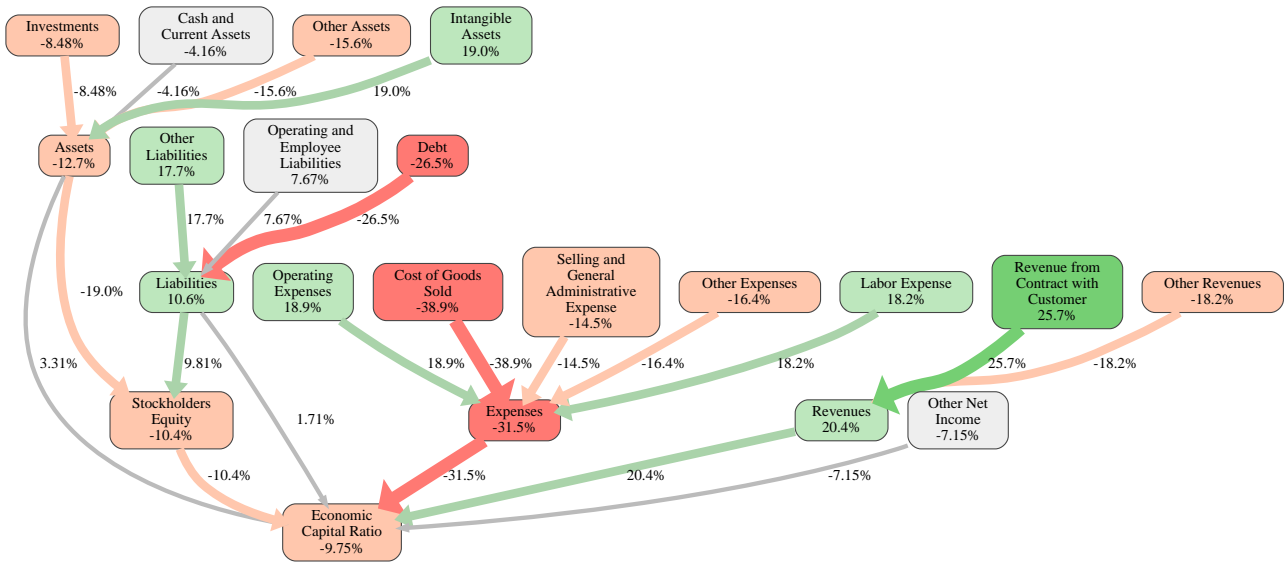




FINANCE SERVICES 2022

Avantax INC
Rank 40 of 60





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Avantax®

The relative strengths and weaknesses of Avantax INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Avantax INC compared to the market average is the variable Revenue from Contract with Customer, increasing the Economic Capital Ratio by 26% points. The greatest weakness of Avantax INC is the variable Cost of Goods Sold, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 73%, being 9.8% points below the market average of 83%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Cash and Current Assets	200,279	Liabilities	730,321
Cost of Goods Sold	479,851	Assets	1,071,943
Debt	553,134	Expenses	845,363
Deposits and Payables to Customers	0	Revenues	885,200
Depreciation Interest and Fees Expenses	28,320	Stockholders Equity	341,622
Intangible Assets	757,110	Net Income	7,757
Investment Income	0	Comprehensive Net Income	7,757
Investments	20,466	BaseVar	1,782,454
Labor Expense	0	ECR before LimitedLiability	20%
Loans Income	0	Economic Capital Ratio	73%
Loans Payable	0		
Operating Expenses	0		
Operating and Employee Liabilities	111,722		
Other Assets	94,088		
Other Compr. Net Income	0		
Other Expenses	65,190		
Other Liabilities	65,465		
Other Net Income	-32,080		
Other Revenues	0		
Revenue from Contract with Customer	885,200		
Selling and General Administrative Expense	272,002		