





HOTELS & MOTELS 2014

Gold Merger Sub LLC Rank 24 of 28

The relative strengths and weaknesses of Gold Merger Sub LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Gold Merger Sub LLC compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 11% points. The greatest weakness of Gold Merger Sub LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 38%, being 35% points below the market average of 73%.

Input Variable	Value in 1000 USD
Assets, Current	598,819
Assets, Non-Current	87,800
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	148,456
General and Administrative Expense	287,381
Intangible Assets	1,419,366
Liabilities, Current	372,406
Long Term Liabilities	0
Operating Expenses	0
Other Assets	13,567
Other Compr. Net Income	-122,108
Other Expenses	1,062,369
Other Liabilities	4,561,850
Other Net Income	-123,011
Other Revenues	1,487,836
Property Plant and Equipment	3,039,874

Output Variable	Value in 1000 USD
Assets	5,159,426
Liabilities	4,934,256
Expenses	1,498,206
Revenues	1,487,836
Stockholders Equity	225,170
Net Income	-133,381
Comprehensive Net Income	-255,489
BaseVar	12,866,251
ECR before LimitedLiability	-21%
Economic Capital Ratio	38%