

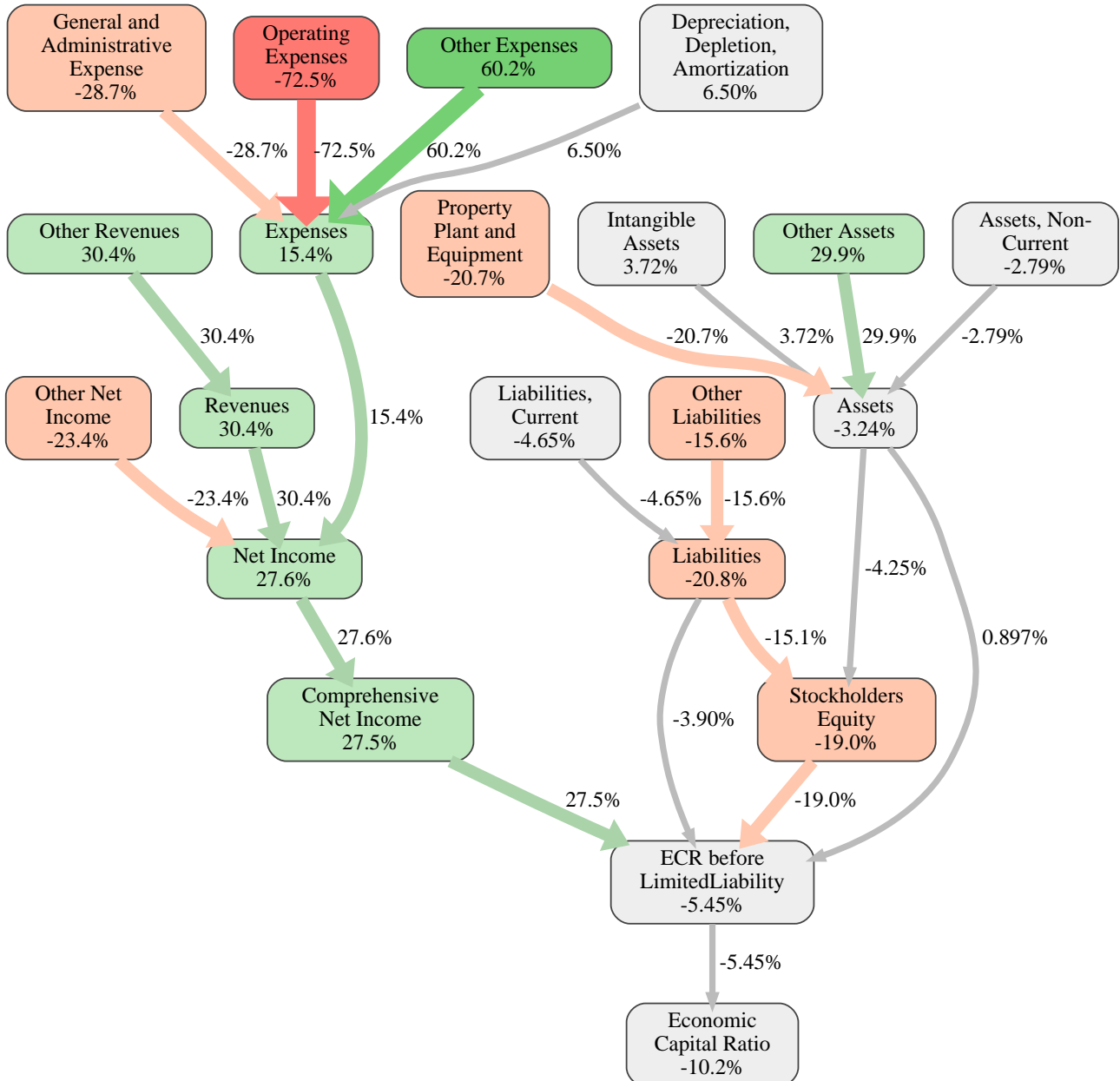


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HOTELS & MOTELS 2015

Travel Leisure Co
Rank 21 of 36

TRAVEL+
LEISURE





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The relative strengths and weaknesses of Travel Leisure Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Travel Leisure Co compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 60% points. The greatest weakness of Travel Leisure Co is the variable Operating Expenses, reducing the Economic Capital Ratio by 72% points.

The company's Economic Capital Ratio, given in the ranking table, is 70%, being 10% points below the market average of 80%.

Input Variable	Value in 1000 USD
Assets, Current	1,867,000
Assets, Non-Current	381,000
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	233,000
General and Administrative Expense	1,557,000
Intangible Assets	1,551,000
Liabilities, Current	1,859,000
Long Term Liabilities	0
Operating Expenses	2,262,000
Other Assets	4,380,000
Other Compr. Net Income	-98,000
Other Expenses	717,000
Other Liabilities	6,563,000
Other Net Income	10,000
Other Revenues	5,288,000
Property Plant and Equipment	1,500,000

Output Variable	Value in 1000 USD
Assets	9,679,000
Liabilities	8,422,000
Expenses	4,769,000
Revenues	5,288,000
Stockholders Equity	1,257,000
Net Income	529,000
Comprehensive Net Income	431,000
BaseVar	33,649,800
ECR before LimitedLiability	34%
Economic Capital Ratio	70%