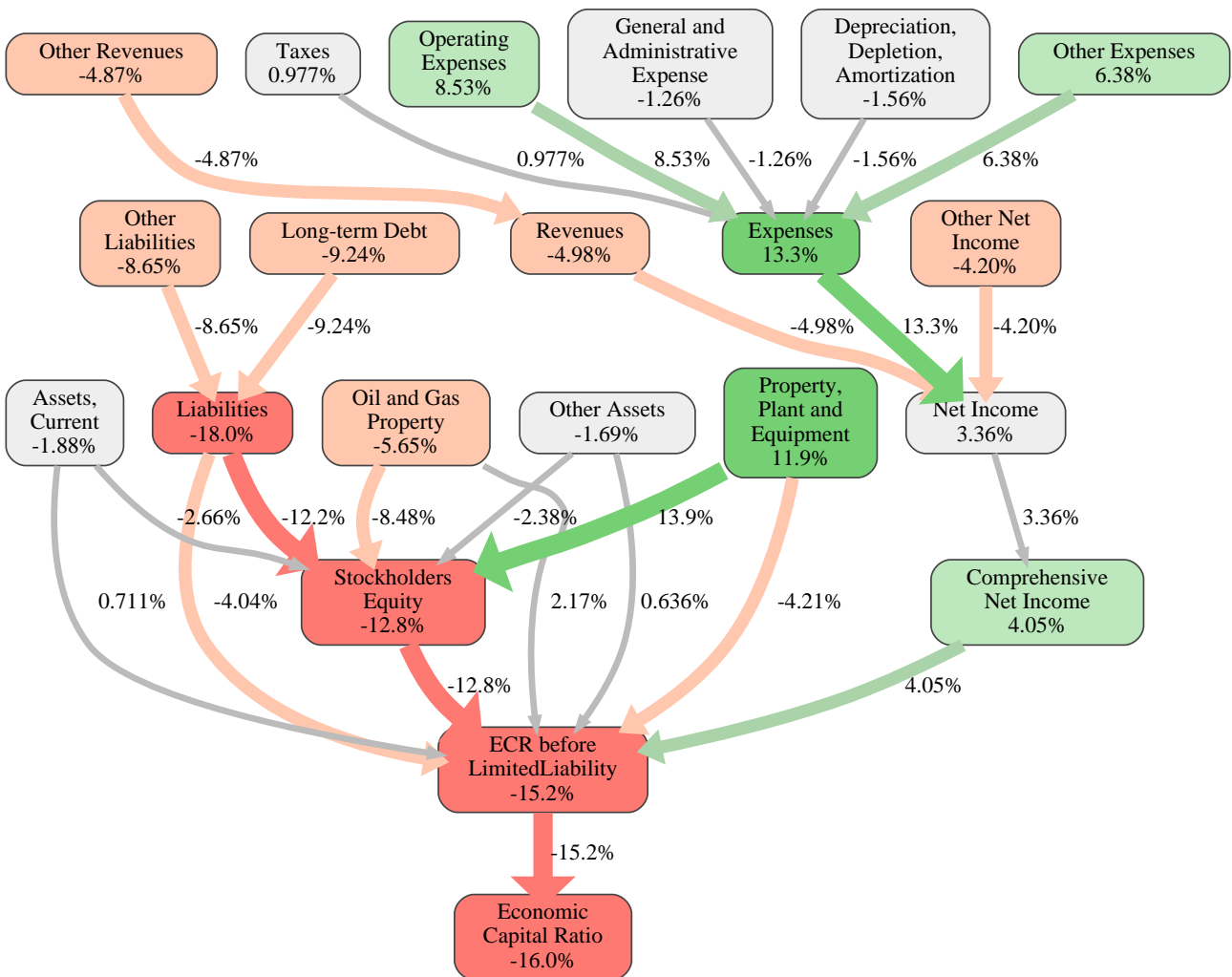




RealRate

PETROLEUM 2010

Denbury INC
Rank 15 of 22





The relative strengths and weaknesses of Denbury INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Denbury INC compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Denbury INC is the variable Liabilities, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 79%, being 16% points below the market average of 95%.

Input Variable	Value in 1000 USD
Assets, Current	255,762
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	238,323
Gains/Losses on Derivatives	0
General and Administrative Expense	116,095
Liabilities, Current	393,790
Long-term Debt	1,122,924
Oil and Gas Property	0
Operating Expenses	0
Other Assets	311,344
Other Compr. Net Income	70
Other Expenses	609,888
Other Liabilities	781,027
Other Net Income	6,657
Other Revenues	882,493
Property, Plant and Equipment	3,702,872
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	2,297,741
Assets	4,269,978
Revenues	882,493
Expenses	964,306
Stockholders Equity	1,972,237
Net Income	-75,156
Comprehensive Net Income	-75,086
BaseVar	4,433,046
ECR before LimitedLiability	27%
Economic Capital Ratio	79%