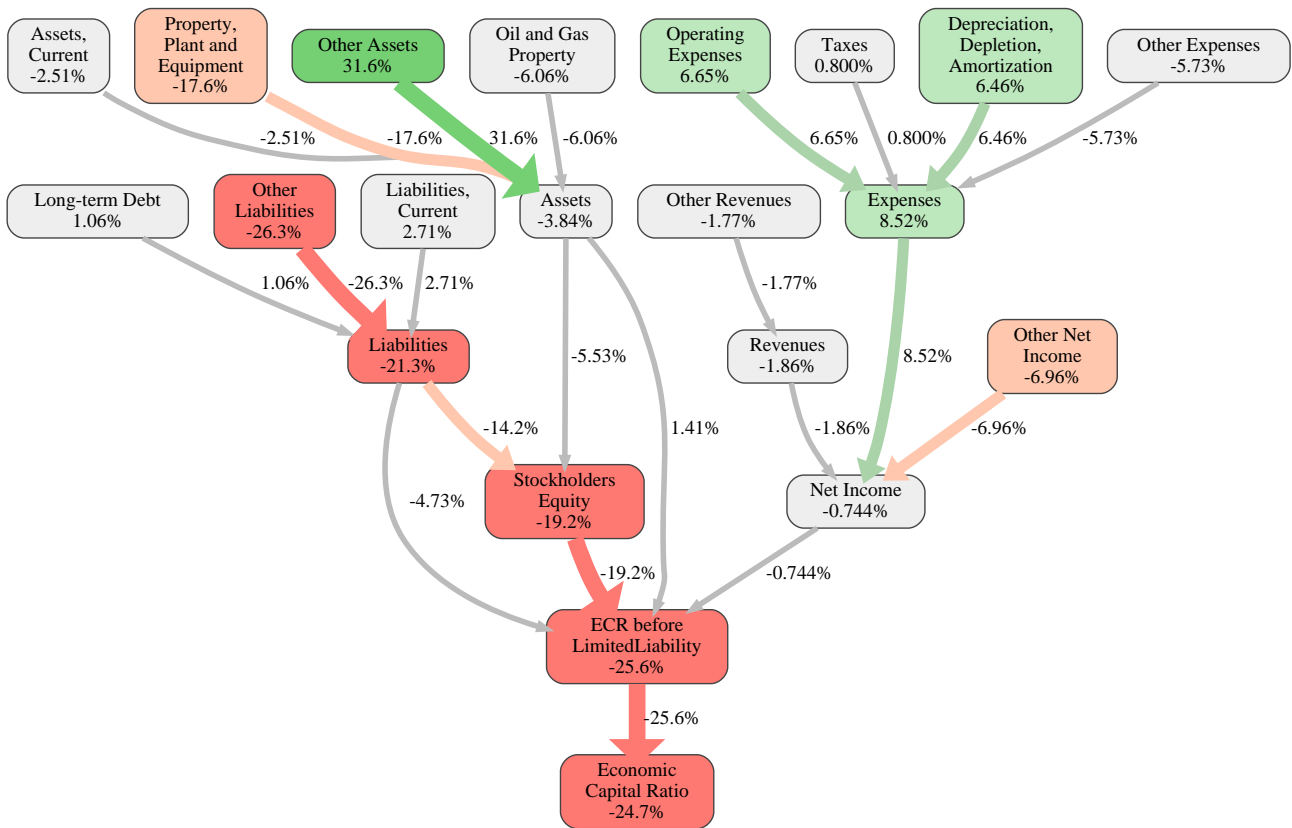




PETROLEUM 2011

Berry Petroleum Company LLC
Rank 34 of 40





PETROLEUM 2011

Berry Petroleum Company LLC Rank 34 of 40

The relative strengths and weaknesses of Berry Petroleum Company LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Berry Petroleum Company LLC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 32% points. The greatest weakness of Berry Petroleum Company LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 79%, being 25% points below the market average of 103%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	142,866	Liabilities	1,814,063
Cost of Goods and Services Sold	0	Assets	2,838,616
Deferred Tax Liab., Net	0	Revenues	669,955
Depreciation, Depletion, Amortization	0	Expenses	587,431
Gains/Losses on Derivatives	0	Stockholders Equity	1,024,553
General and Administrative Expense	52,846	Net Income	82,524
Liabilities, Current	270,651	Comprehensive Net Income	82,524
Long-term Debt	275,240	BaseVar	3,105,919
Oil and Gas Property	0	ECR before LimitedLiability	26%
Operating Expenses	0	Economic Capital Ratio	79%
Other Assets	2,695,750		
Other Compr. Net Income	0		
Other Expenses	534,585		
Other Liabilities	1,268,172		
Other Net Income	0		
Other Revenues	669,955		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	0		