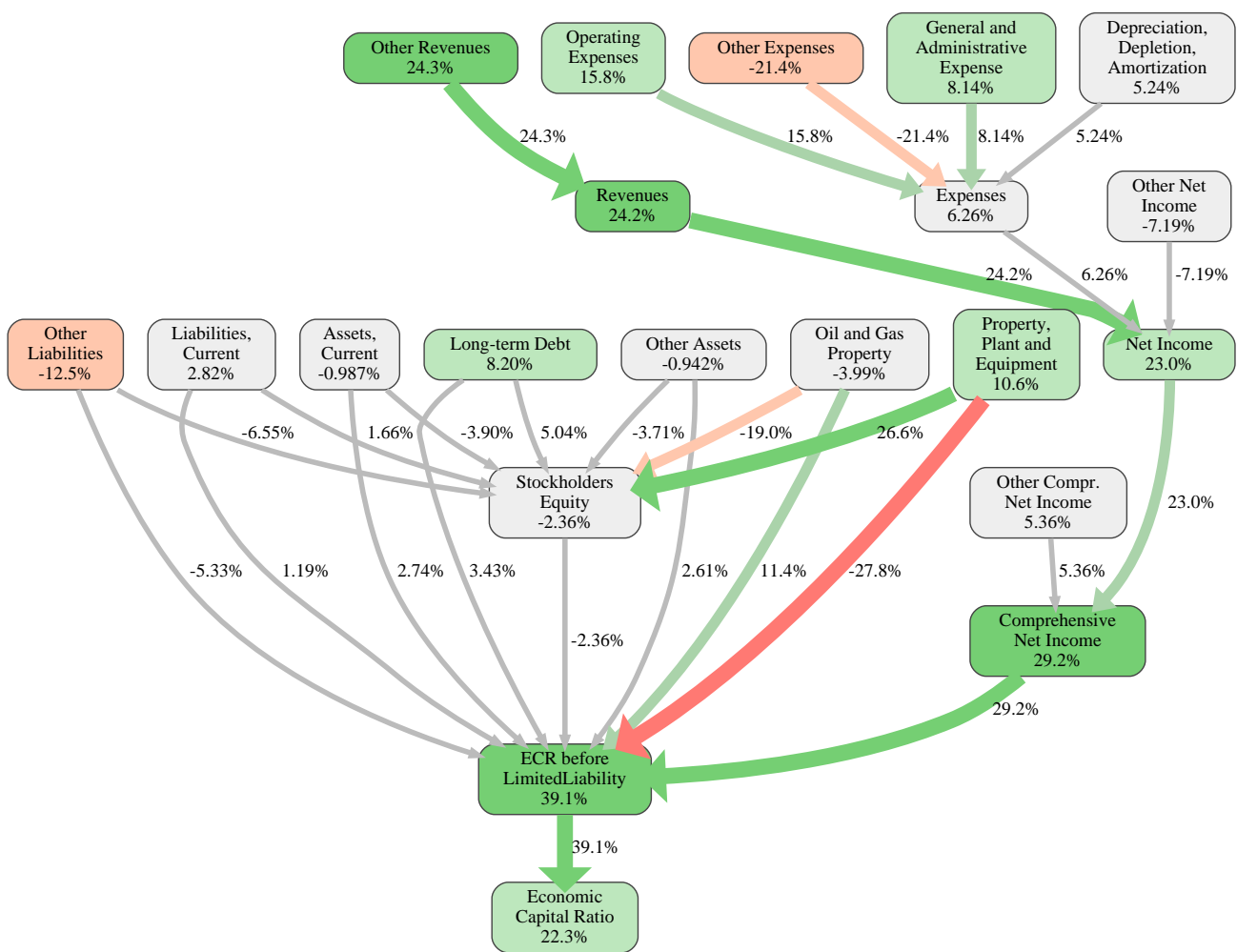




RealRate

PETROLEUM 2012

Southwestern Energy CO Rank 60 of 191





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The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 29% points. The greatest weakness of Southwestern Energy CO is the variable Other Expenses, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 114%, being 22% points above the market average of 92%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|-------------------|
| Assets, Current | 978,278 |
| Cost of Goods and Services Sold | 0 |
| Deferred Tax Liab., Net | 0 |
| Depreciation, Depletion, Amortization | 0 |
| Gains/Losses on Derivatives | 0 |
| General and Administrative Expense | 158,041 |
| Liabilities, Current | 884,913 |
| Long-term Debt | 99,444 |
| Oil and Gas Property | 0 |
| Operating Expenses | 240,944 |
| Other Assets | 279,139 |
| Other Compr. Net Income | 324,453 |
| Other Expenses | 1,850,898 |
| Other Liabilities | 1,607,136 |
| Other Net Income | 264 |
| Other Revenues | 2,952,906 |
| Property, Plant and Equipment | 6,645,480 |
| Revenue from Contract with Customer | 0 |
| Taxes | 65,518 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities | 2,591,493 |
| Assets | 7,902,897 |
| Revenues | 2,952,906 |
| Expenses | 2,315,401 |
| Stockholders Equity | 5,311,404 |
| Net Income | 637,769 |
| Comprehensive Net Income | 962,222 |
| BaseVar | 8,714,870 |
| ECR before LimitedLiability | 73% |
| Economic Capital Ratio | 114% |