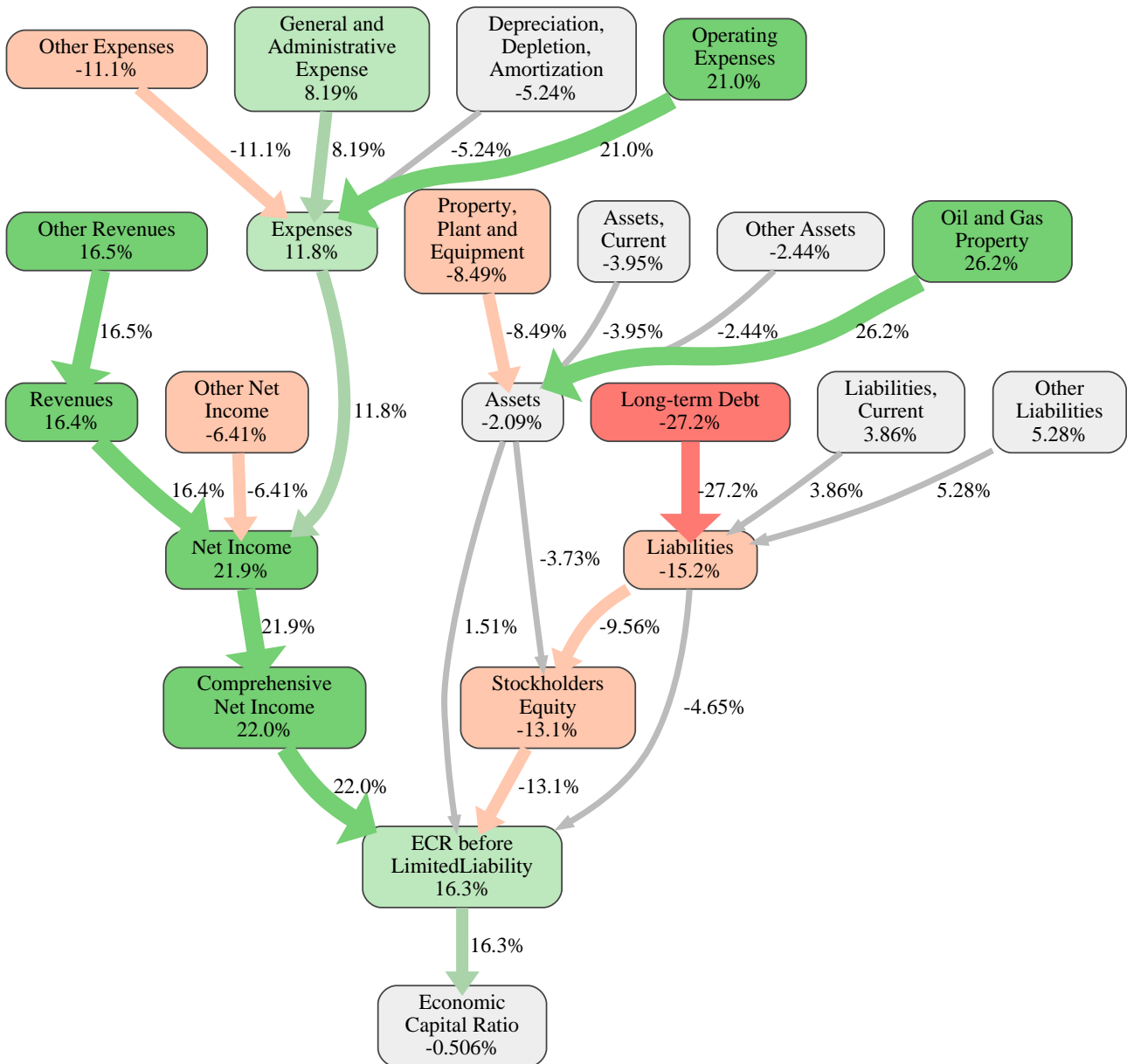




RealRate

PETROLEUM 2012

Legacy Reserves LP Rank 92 of 191





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The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 26% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 91%, being 0.51% points below the market average of 92%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	59,785	Liabilities	555,153
Cost of Goods and Services Sold	0	Assets	1,043,488
Deferred Tax Liab., Net	0	Revenues	336,885
Depreciation, Depletion, Amortization	88,178	Expenses	271,986
Gains/Losses on Derivatives	0	Stockholders Equity	488,335
General and Administrative Expense	23,084	Net Income	72,061
Liabilities, Current	97,450	Comprehensive Net Income	72,061
Long-term Debt	457,703	BaseVar	1,181,261
Oil and Gas Property	959,329	ECR before LimitedLiability	42%
Operating Expenses	0	Economic Capital Ratio	91%
Other Assets	24,374		
Other Compr. Net Income	0		
Other Expenses	160,724		
Other Liabilities	0		
Other Net Income	7,162		
Other Revenues	336,885		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	0		