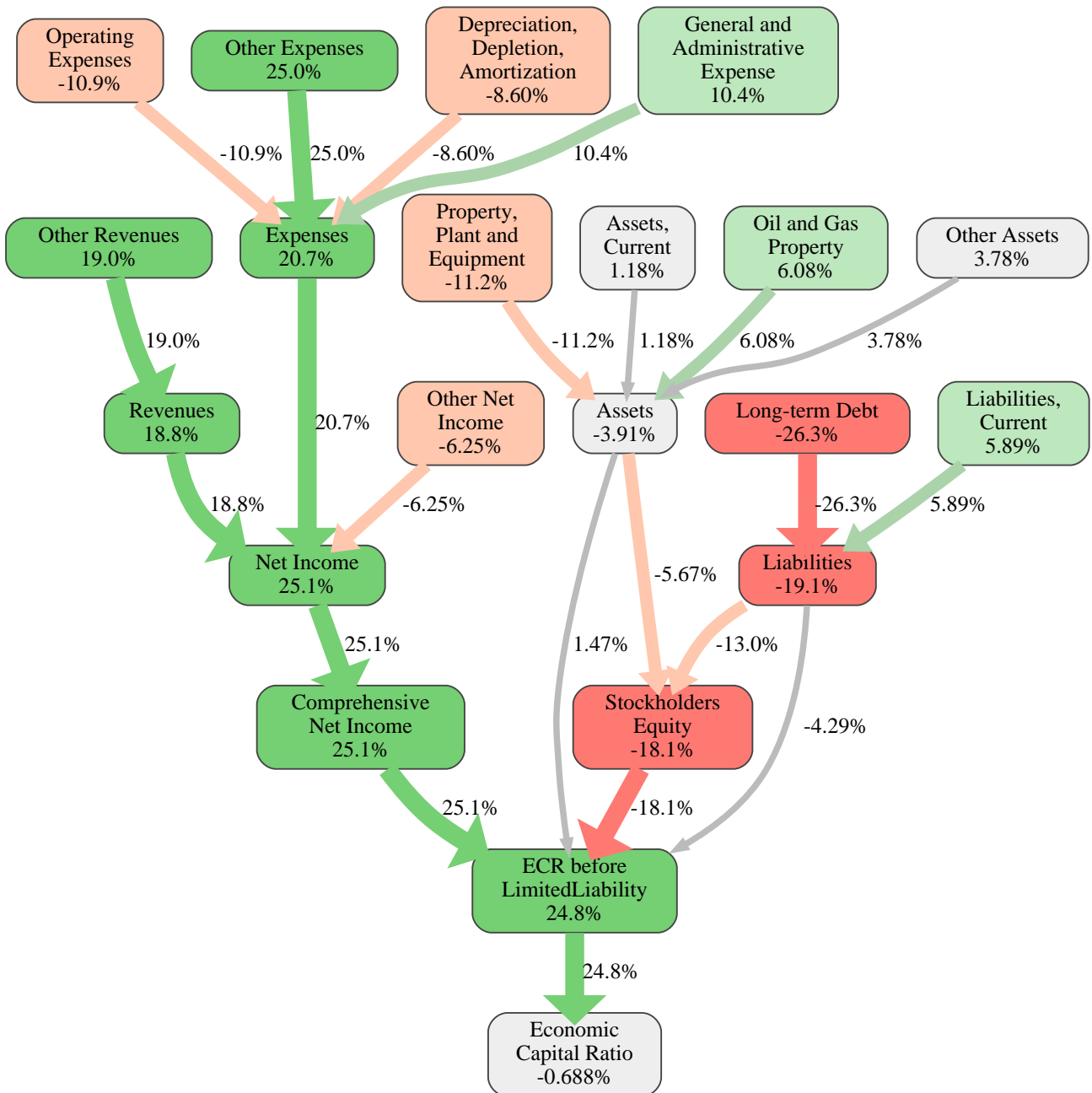




RealRate

PETROLEUM 2013

Talos Petroleum LLC
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The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 25% points. The greatest weakness of Talos Petroleum LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 79%, being 0.69% points below the market average of 80%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	519,843	Liabilities	1,904,298
Cost of Goods and Services Sold	0	Assets	2,776,431
Deferred Tax Liab., Net	0	Revenues	951,489
Depreciation, Depletion, Amortization	344,365	Expenses	772,121
Gains/Losses on Derivatives	0	Stockholders Equity	872,133
General and Administrative Expense	54,648	Net Income	149,426
Liabilities, Current	219,495	Comprehensive Net Income	156,391
Long-term Debt	1,373,973	BaseVar	3,431,885
Oil and Gas Property	1,734,300	ECR before LimitedLiability	27%
Operating Expenses	687,524	Economic Capital Ratio	79%
Other Assets	500,173		
Other Compr. Net Income	6,965		
Other Expenses	-324,431		
Other Liabilities	310,830		
Other Net Income	-29,942		
Other Revenues	951,489		
Property, Plant and Equipment	22,115		
Revenue from Contract with Customer	0		
Taxes	10,015		