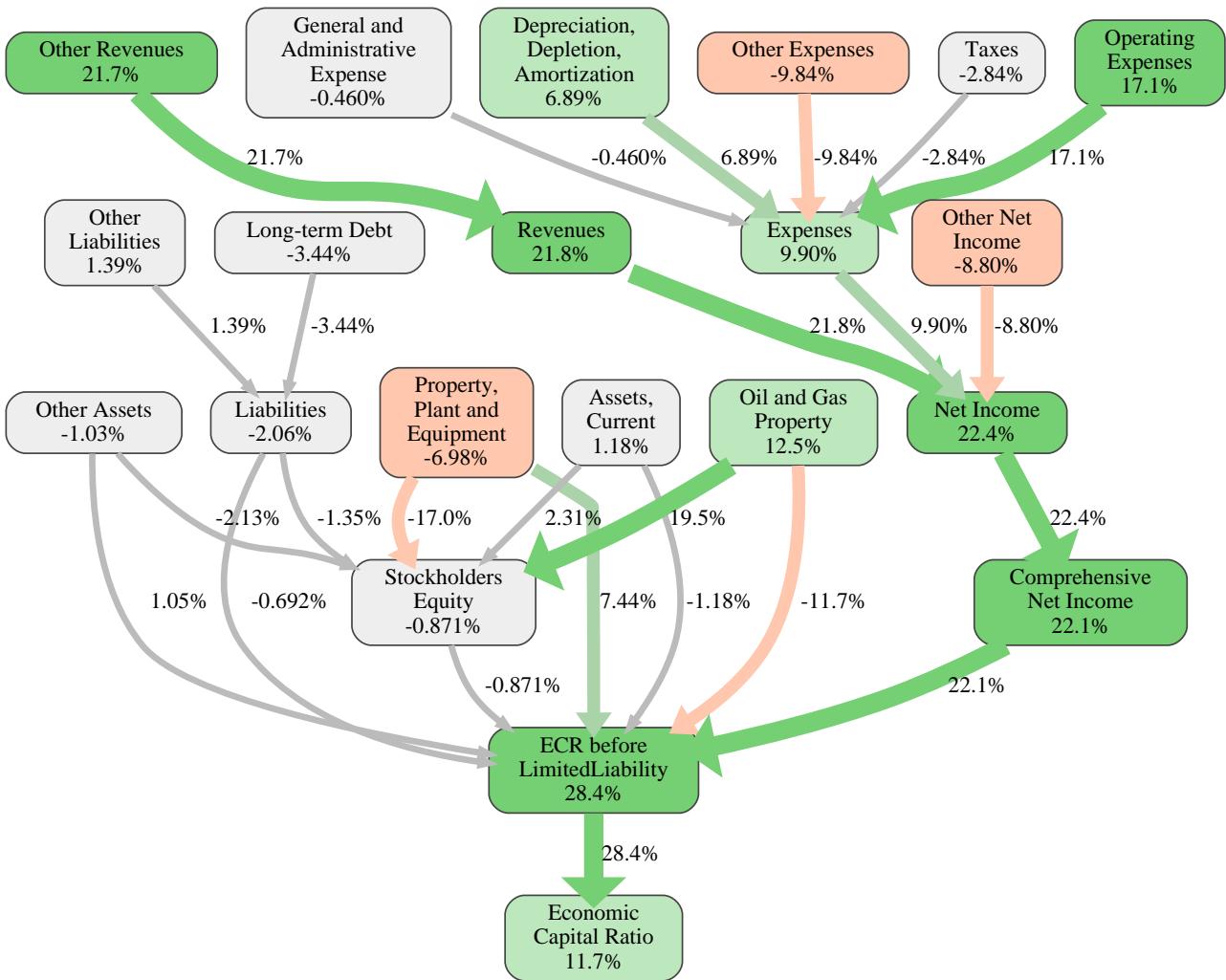




RealRate

PETROLEUM 2014

Earthstone Energy INC Rank 71 of 173





RealRate

PETROLEUM 2014

Earthstone Energy INC Rank 71 of 173



The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 22% points. The greatest weakness of Earthstone Energy INC is the variable Other Expenses, reducing the Economic Capital Ratio by 9.8% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 12% points above the market average of 86%.

Input Variable	Value in 1000 USD
Assets, Current	6,377
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	2,625
Liabilities, Current	5,602
Long-term Debt	5,809
Oil and Gas Property	27,692
Operating Expenses	0
Other Assets	611
Other Compr. Net Income	0
Other Expenses	6,043
Other Liabilities	2,971
Other Net Income	41
Other Revenues	11,378
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	971

Output Variable	Value in 1000 USD
Liabilities	14,382
Assets	34,680
Revenues	11,378
Expenses	9,639
Stockholders Equity	20,298
Net Income	1,780
Comprehensive Net Income	1,780
BaseVar	37,587
ECR before LimitedLiability	50%
Economic Capital Ratio	98%