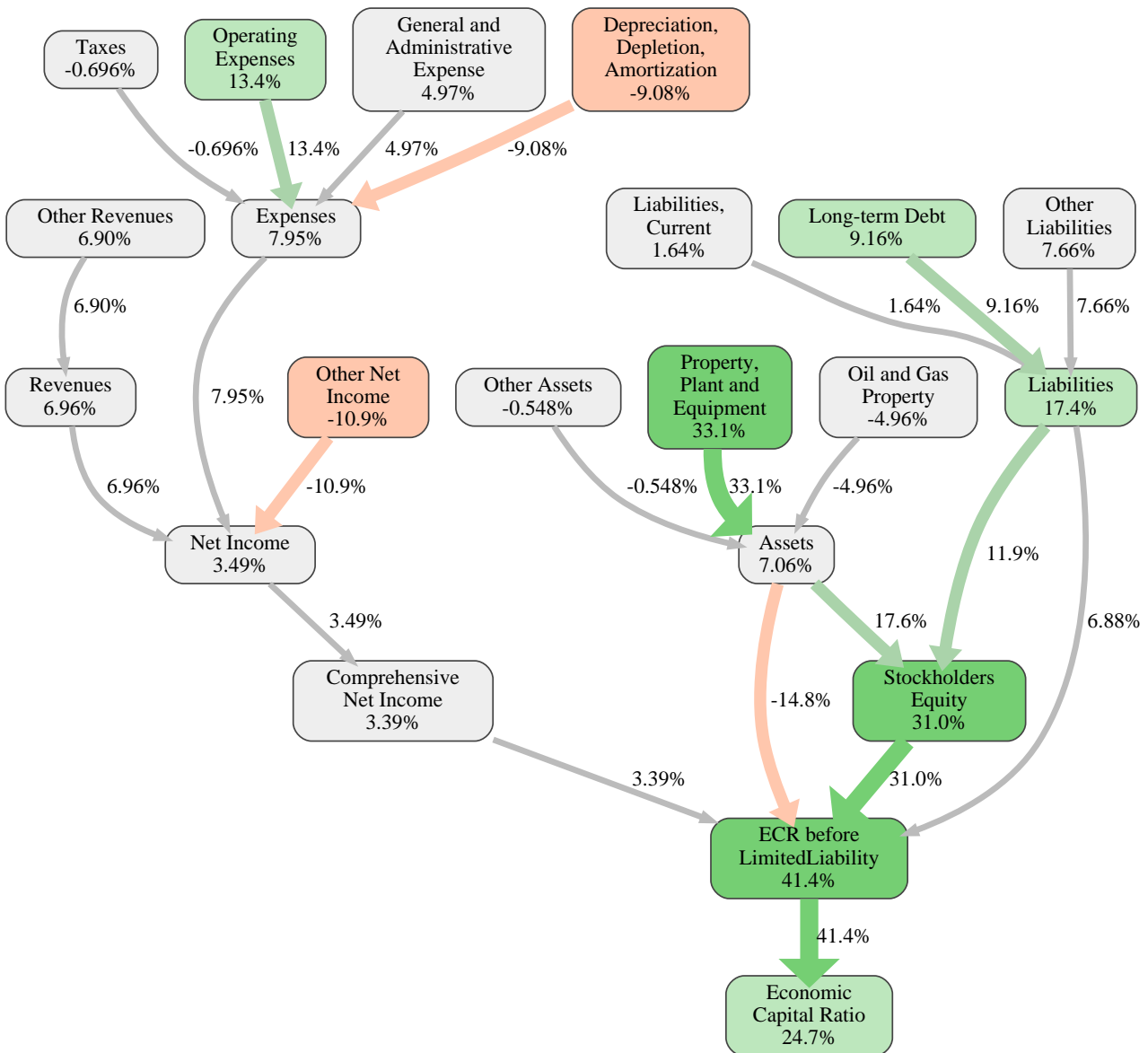




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The relative strengths and weaknesses of Baytex Energy USA INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Baytex Energy USA INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Baytex Energy USA INC is the variable Other Net Income, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 25% points above the market average of 86%.

Input Variable	Value in 1000 USD
Assets, Current	233,696
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	245,594
Gains/Losses on Derivatives	0
General and Administrative Expense	53,998
Liabilities, Current	258,145
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	20,994
Other Assets	36,087
Other Compr. Net Income	1,249
Other Expenses	181,669
Other Liabilities	0
Other Net Income	-49,879
Other Revenues	431,468
Property, Plant and Equipment	2,237,304
Revenue from Contract with Customer	0
Taxes	22,404

Output Variable	Value in 1000 USD
Liabilities	258,145
Assets	2,507,087
Revenues	431,468
Expenses	524,659
Stockholders Equity	2,248,942
Net Income	-143,070
Comprehensive Net Income	-141,821
BaseVar	2,007,114
ECR before LimitedLiability	69%
Economic Capital Ratio	111%