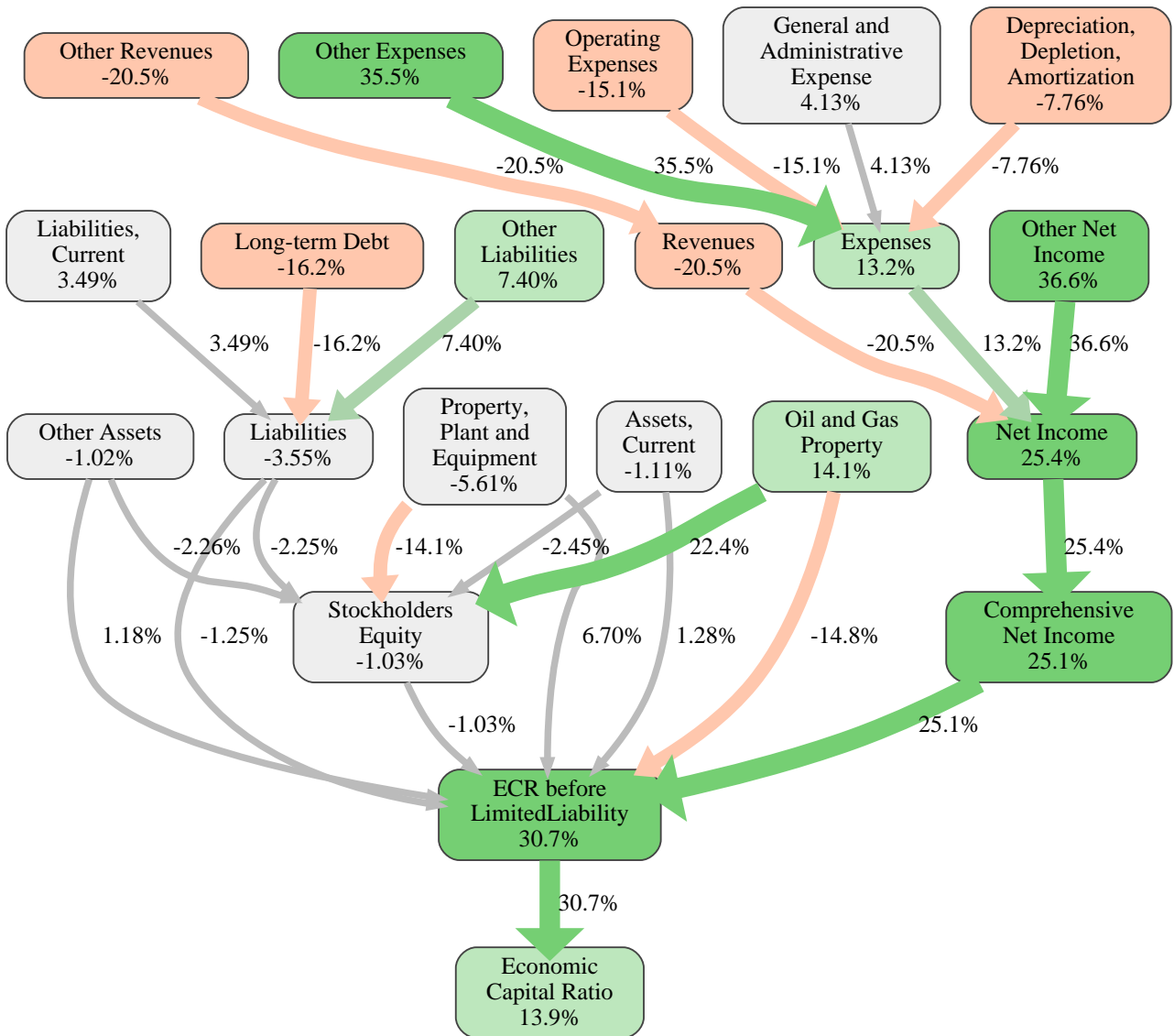




RealRate

PETROLEUM 2014

Warren Resources INC Rank 65 of 173





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The relative strengths and weaknesses of Warren Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warren Resources INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 37% points. The greatest weakness of Warren Resources INC is the variable Other Revenues, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 100%, being 14% points above the market average of 86%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	35,484	Liabilities	168,712
Cost of Goods and Services Sold	0	Assets	394,805
Deferred Tax Liab., Net	0	Revenues	0
Depreciation, Depletion, Amortization	44,806	Expenses	97,349
Gains/Losses on Derivatives	0	Stockholders Equity	226,093
General and Administrative Expense	15,389	Net Income	30,385
Liabilities, Current	44,627	Comprehensive Net Income	30,288
Long-term Debt	122,613	BaseVar	421,370
Oil and Gas Property	335,354	ECR before LimitedLiability	53%
Operating Expenses	97,285	Economic Capital Ratio	100%
Other Assets	5,195		
Other Compr. Net Income	-97		
Other Expenses	-60,131		
Other Liabilities	1,472		
Other Net Income	127,734		
Other Revenues	0		
Property, Plant and Equipment	18,772		
Revenue from Contract with Customer	0		
Taxes	0		