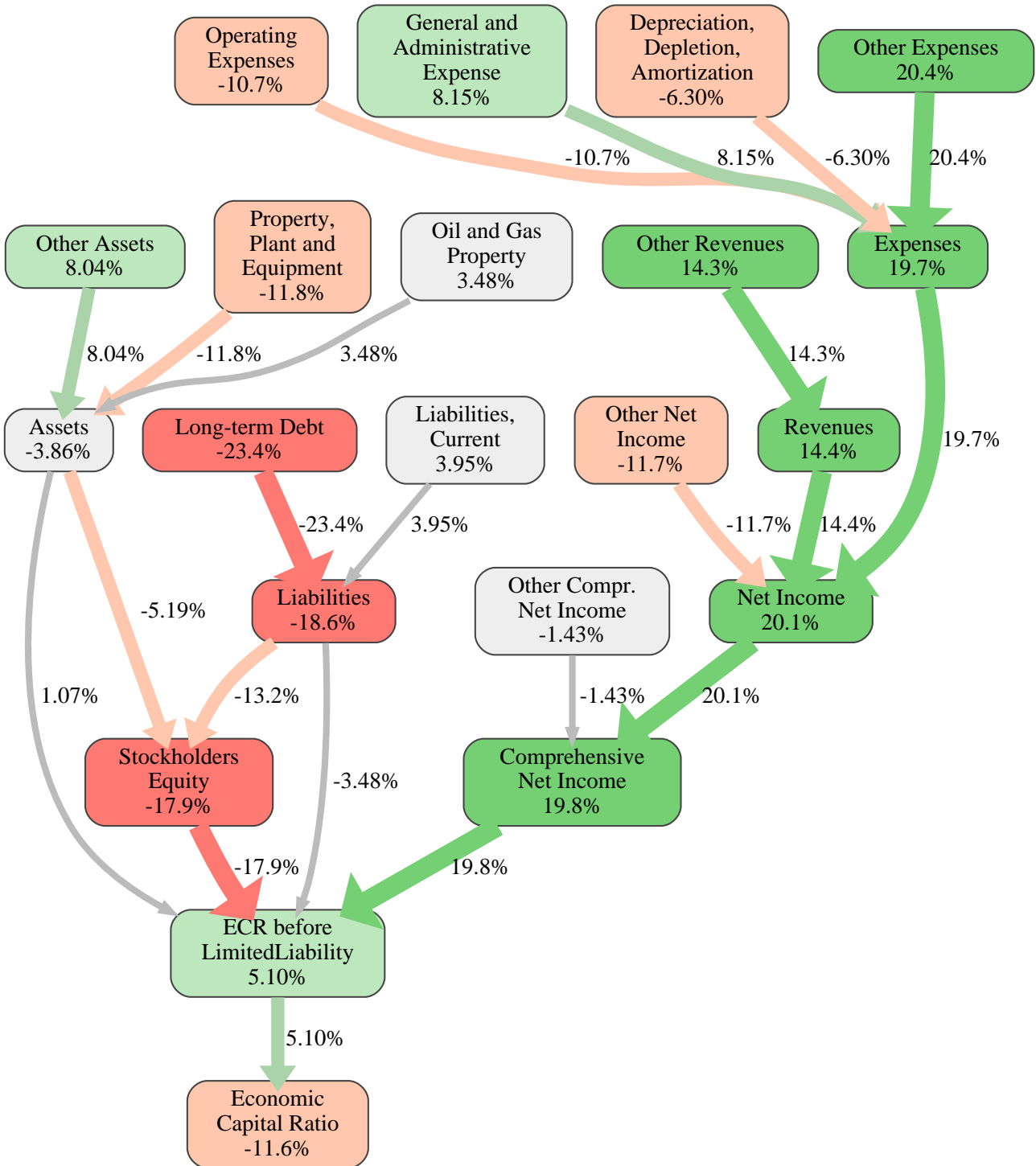




RealRate

# PETROLEUM 2014

Talos Petroleum LLC  
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Talos Petroleum LLC  
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The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 20% points. The greatest weakness of Talos Petroleum LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 74%, being 12% points below the market average of 86%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	552,417	Liabilities	2,278,270
Cost of Goods and Services Sold	0	Assets	3,248,556
Deferred Tax Liab., Net	0	Revenues	974,179
Depreciation, Depletion, Amortization	350,574	Expenses	800,923
Gains/Losses on Derivatives	0	Stockholders Equity	970,286
General and Administrative Expense	59,524	Net Income	117,634
Liabilities, Current	371,162	Comprehensive Net Income	86,739
Long-term Debt	1,516,415	BaseVar	3,917,617
Oil and Gas Property	1,895,357	ECR before LimitedLiability	21%
Operating Expenses	732,198	Economic Capital Ratio	74%
Other Assets	774,604		
Other Compr. Net Income	-30,895		
Other Expenses	-356,402		
Other Liabilities	390,693		
Other Net Income	-55,622		
Other Revenues	974,179		
Property, Plant and Equipment	26,178		
Revenue from Contract with Customer	0		
Taxes	15,029		