





PETROLEUM 2014

Legacy Reserves LP Rank 118 of 173

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 69%, being 17% points below the market average of 86%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	74,699	Liabilities	1,149,437
Cost of Goods and Services Sold	0	Assets	1,659,833
Deferred Tax Liab., Net	0	Revenues	0
Depreciation, Depletion, Amortization	158,415	Expenses	508,583
Gains/Losses on Derivatives	0	Stockholders Equity	510,396
General and Administrative Expense	28,907	Net Income	-35,272
Liabilities, Current	93,890	Comprehensive Net Income	-35,272
Long-term Debt	1,055,547	BaseVar	2,013,409
Oil and Gas Property	1,535,429	ECR before LimitedLiability	15%
Operating Expenses	0	Economic Capital Ratio	69%
Other Assets	49,705		
Other Compr. Net Income	0		
Other Expenses	321,261		
Other Liabilities	0		
Other Net Income	473,311		
Other Revenues	0		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	0		