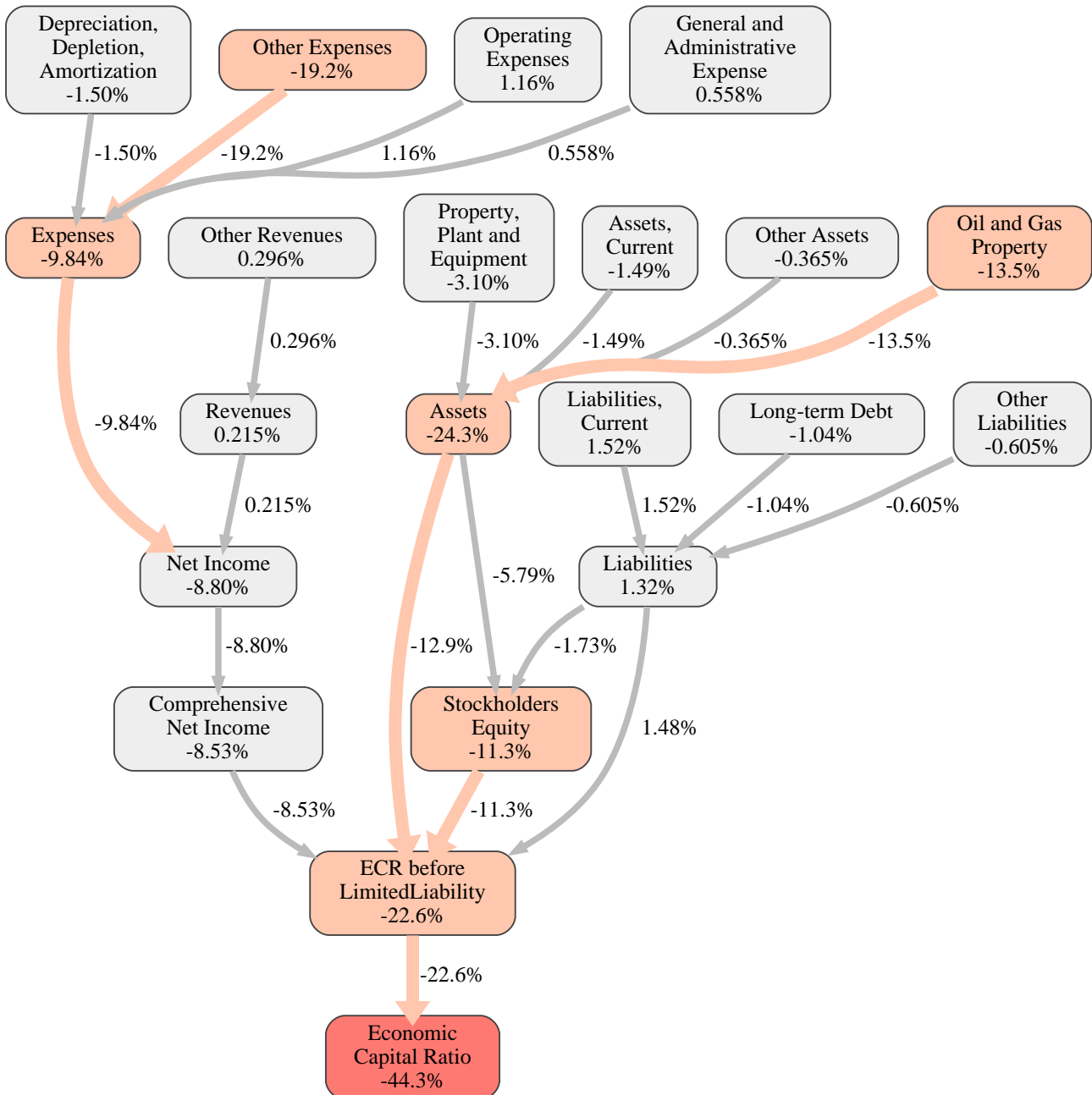




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The relative strengths and weaknesses of Baytex Energy USA INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Baytex Energy USA INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 1.5% points. The greatest weakness of Baytex Energy USA INC is the variable Assets, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 1.5%, being 44% points below the market average of 46%.

Input Variable	Value in 1000 USD
Assets, Current	164,980
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	334,479
Gains/Losses on Derivatives	0
General and Administrative Expense	43,328
Liabilities, Current	1,327,908
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	12,583
Other Assets	8,350
Other Compr. Net Income	173
Other Expenses	1,549,247
Other Liabilities	0
Other Net Income	67,660
Other Revenues	305,298
Property, Plant and Equipment	344,395
Revenue from Contract with Customer	0
Taxes	16,282

Output Variable	Value in 1000 USD
Liabilities	1,327,908
Assets	517,725
Revenues	305,298
Expenses	1,955,919
Stockholders Equity	-810,183
Net Income	-1,582,961
Comprehensive Net Income	-1,582,788
BaseVar	2,366,828
ECR before LimitedLiability	-257%
Economic Capital Ratio	1.5%