





# PETROLEUM 2018

## Legacy Reserves LP Rank 91 of 116

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 4.0% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 54%, being 32% points below the market average of 86%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	112,604	Liabilities	1,764,769
Cost of Goods and Services Sold	0	Assets	1,493,082
Deferred Tax Liab., Net	0	Revenues	0
Depreciation, Depletion, Amortization	126,938	Expenses	508,847
Gains/Losses on Derivatives	0	Stockholders Equity	-271,687
General and Administrative Expense	49,372	Net Income	-53,897
Liabilities, Current	144,810	Comprehensive Net Income	-53,897
Long-term Debt	1,619,959	BaseVar	2,226,480
Oil and Gas Property	1,353,356	ECR before LimitedLiability	-12%
Operating Expenses	0	Economic Capital Ratio	54%
Other Assets	27,122		
Other Compr. Net Income	0		
Other Expenses	332,537		
Other Liabilities	0		
Other Net Income	454,950		
Other Revenues	0		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	0		