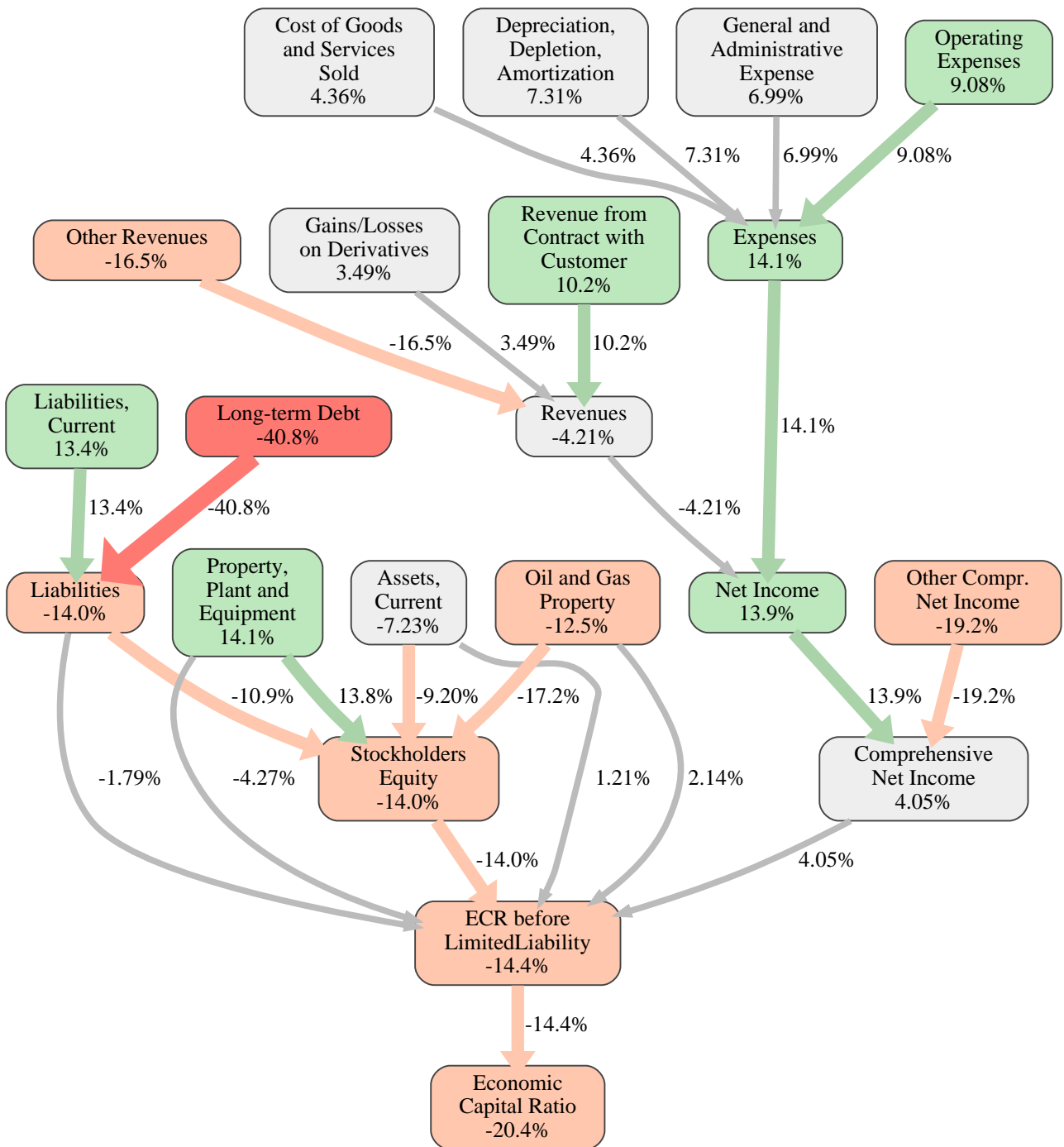




RealRate

PETROLEUM 2022

Hess Midstream LP Rank 60 of 86





RealRate

PETROLEUM 2022

Hess Midstream LP Rank 60 of 86



The relative strengths and weaknesses of Hess Midstream LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hess Midstream LP compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Hess Midstream LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 68%, being 20% points below the market average of 88%.

Input Variable	Value in 1000 USD
Assets, Current	133,100
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	400
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	22,700
Liabilities, Current	170,900
Long-term Debt	2,561,200
Oil and Gas Property	0
Operating Expenses	288,300
Other Assets	227,500
Other Compr. Net Income	-571,400
Other Expenses	180,200
Other Liabilities	0
Other Net Income	-94,800
Other Revenues	0
Property, Plant and Equipment	3,125,000
Revenue from Contract with Customer	1,203,800
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	2,732,500
Assets	3,485,600
Revenues	1,203,800
Expenses	491,200
Stockholders Equity	753,100
Net Income	617,800
Comprehensive Net Income	46,400
BaseVar	4,572,994
ECR before LimitedLiability	14%
Economic Capital Ratio	68%